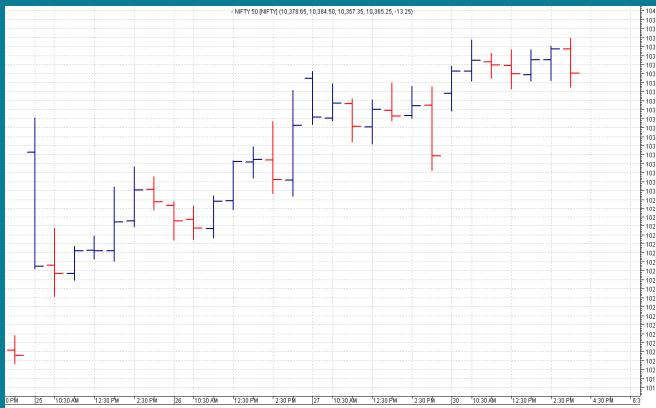


NIFTY: 10363 (+40)**NEW HIGH****SGX NIFTY: 10389 (-11)****MARKET COMMENTRY**

Nifty made the new life time high of 10384 yesterday. It traded in green for entire day and settled at 10363 with a net gain of 40 points.

Most of sector and thematic indices also traded in green yesterday. With a rise of 2%, Realty sector index outperformed all and was followed by PSU Bank, Pharma and Energy sector indices with 1.22%, 1.09% and 1.01% gains each. On the other hand, FMCG index closed in red.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10363	10345, 10310	10380, 10385
NIFTY BANK	24988	24900, 24835	25040, 25065

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	295.95	2.00
NIFTY PSU BANK	3,867.20	1.22
NIFTY PHARMA	9,754.85	1.09
NIFTY ENERGY	14,531.85	1.01
NIFTY INFRA	3,581.60	0.98
NIFTY AUTO	11,426.50	0.96
NIFTY CPSE	2,737.90	0.76
NIFTY COMMODITIES	4,134.70	0.62
NIFTY BANK	24,988.55	0.60
NIFTY FIN SERVICE	10,222.40	0.43
NIFTY PVT BANK	13,717.05	0.41
NIFTY SERV SECTOR	13,356.80	0.41
NIFTY MEDIA	3,159.50	0.37
NIFTY CONSUMPTION	4,699.40	0.35
NIFTY METAL	3,944.05	-0.03
NIFTY IT	10,854.30	-0.07
NIFTY FMCG	25,637.60	-0.69

COMMODITY

Base Metals traded mixed yesterday. Nickel and Zinc closed in green whereas Lead and Aluminum settled in red and Copper settled flat. Precious metals witnessed slight bounce in prices yesterday. Crude prices remain firm and settled in green.

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Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

