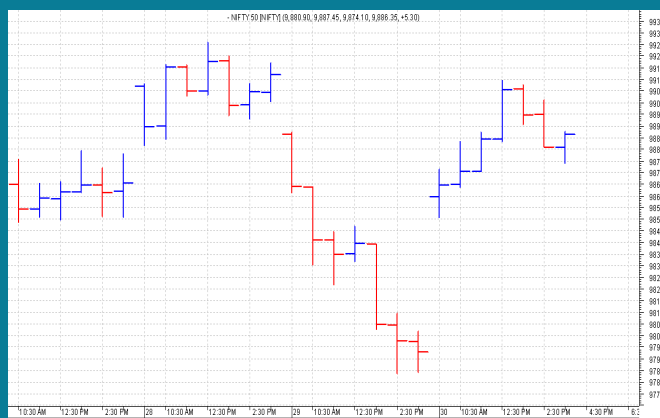


NIFTY: 9884 (+88)**RALL TO 9900****SGX NIFTY: 9860 (-20)****MARKET COMMENTRY**

Nifty opened with an upside gap yesterday and rallied 113 points to 9910. Finally, it settled at 9984 with a net gain of 88 points.

Except IT index, all sector and thematic indices closed in green yesterday. With a gain of 2.65%, Metal index was the best performer. It was closely followed by CPSE and commodities index with 2.12% & 2.05% gains. Energy and Realty indices also closed with the gains of 1.92% and 1.69% respectively.

GENERAL TREND

| HOURLY | DAILY | WEEKLY |
|--------|----------|--------|
| UP | SIDEWAYS | DOWN |

DEMAND AND SUPPLY LEVELS

| INDEX | CLOSE | DEMAND LEVELS | SUPPLY LEVELS |
|------------|-------|---------------|---------------|
| NIFTY 50 | 9884 | 9850, 9820 | 9910, 9925 |
| NIFTY BANK | 24308 | 24240, 24135 | 24385, 24420 |

SECTOR INDICES PERFORMANCE

| INDEX | CLOSE | % CHANGE |
|-------------------|-----------|----------|
| NIFTY METAL | 3,478.20 | 2.65 |
| NIFTY CPSE | 2,479.90 | 2.12 |
| NIFTY COMMODITIES | 3,810.75 | 2.05 |
| NIFTY ENERGY | 12,993.30 | 1.92 |
| NIFTY REALTY | 276.65 | 1.69 |
| NIFTY FIN SERVICE | 10,071.45 | 0.95 |
| NIFTY FMCG | 25,757.85 | 0.89 |
| NIFTY INFRA | 3,315.70 | 0.83 |
| NIFTY MEDIA | 2,965.40 | 0.79 |
| NIFTY PVT BANK | 13,647.95 | 0.78 |
| NIFTY BANK | 24,308.70 | 0.74 |
| NIFTY SERV SECTOR | 13,016.70 | 0.72 |
| NIFTY AUTO | 10,572.35 | 0.66 |
| NIFTY CONSUMPTION | 4,485.85 | 0.64 |
| NIFTY PHARMA | 8,908.05 | 0.49 |
| NIFTY PSU BANK | 3,281.65 | 0.05 |
| NIFTY IT | 10,493.25 | -0.12 |

COMMODITY

Base metals traded range bound and closed with a negative bias yesterday. Gold and Silver prices also traded range bound and settled flat.

On the other hand, crude prices continued to trade with a negative bias and light crude closed at \$45.96 with a loss of \$0.48.

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