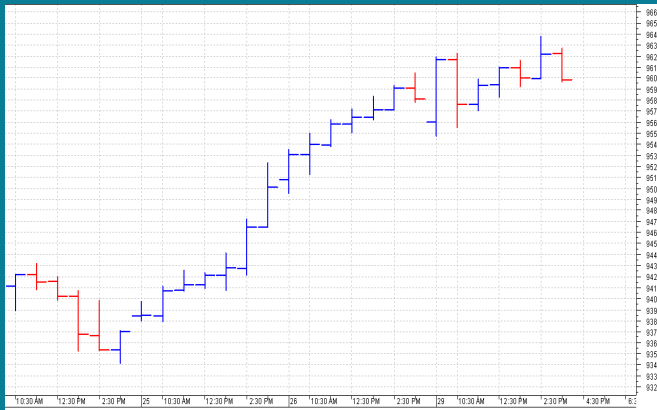


NIFTY: 9605 (+10)
CLOSE ABOVE 9600

SGX NIFTY: 9588 (-29)
MARKET COMMENTRY

Continuing the upward journey, Nifty made a new life time high of 9637 yesterday and settled at 9605 with a net gain of 10 points.

However, despite a new high in Nifty, most of sector and thematic indices closed in red yesterday. Among them, Realty sector index, with a fall of 4.31% was the worst hit and was followed by Pharma index with 3.34% lower close. PSU Bank index also felt down 2.25%. On the other hand, FMCG index outperformed and closed 1.73% higher.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9605	9590, 9550	9638
NIFTY BANK	23182	23090, 22980	23315, 23400

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	245.10	-4.31
NIFTY PHARMA	8,757.80	-3.34
NIFTY PSU BANK	3,459.45	-2.25
NIFTY IT	10,568.30	-1.56
NIFTY CPSE	2,563.10	-1.29
NIFTY INFRA	3,222.65	-0.85
NIFTY BANK	23,182.75	-0.77
NIFTY PVT BANK	12,890.35	-0.77
NIFTY MEDIA	3,066.40	-0.72
NIFTY COMMODITIES	3,497.45	-0.48
NIFTY METAL	2,988.75	-0.30
NIFTY SERV SECTOR	12,470.10	-0.25
NIFTY FIN SERVICE	9,438.05	0.19
NIFTY AUTO	10,753.50	0.39
NIFTY ENERGY	11,919.90	0.52
NIFTY CONSUMPTION	4,272.80	0.71
NIFTY FMCG	25,948.05	1.73

COMMODITY MARKET

Base metals traded range bound yesterday also and settled flat. Precious metals also traded range bound but with a positive bias.

Crude prices witnessed rally yesterday and closed at Rs.3259 with a gain of Rs.46.

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Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

