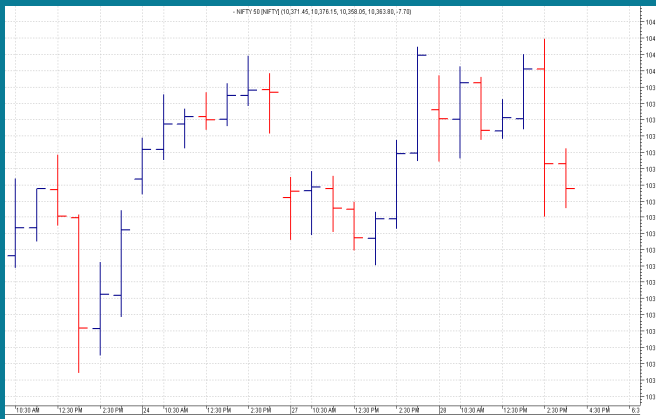


NIFTY: 10370 (-29)

BIAS NEGATIVE


SGX NIFTY: 10394 (-24)

MARKET COMMENTRY

Nifty traded range bound during first half yesterday but selling during second half dragged it down to 10355 and finally it settled with a loss of 29 points.

Sector and thematic indices traded mixed and most of them settled flat. However, with a rise of 0.72%, Media index outperformed and with a loss of 1.1%, PSU Bank underperformed the broad market.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10370	10340, 10305	14010, 14050
NIFTY BANK	25845	25760, 25710	25880, 25953

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,984.85	-1.10
NIFTY ENERGY	14,319.25	-0.94
NIFTY INFRA	3,523.75	-0.83
NIFTY CPSE	2,626.95	-0.60
NIFTY PHARMA	9,318.50	-0.54
NIFTY REALTY	319.15	-0.44
NIFTY IT	11,270.60	-0.39
NIFTY COMMODITIES	3,979.70	-0.36
NIFTY BANK	25,846.40	-0.18
NIFTY SERV SECTOR	13,682.10	-0.15
NIFTY METAL	3,735.85	-0.10
NIFTY PVT BANK	14,205.65	-0.10
NIFTY FIN SERVICE	10,544.70	0.00
NIFTY AUTO	11,406.40	0.03
NIFTY FMCG	25,936.45	0.11
NIFTY CONSUMPTION	4,862.00	0.22
NIFTY MEDIA	3,360.80	0.71

COMMODITY

All base metals witnessed selling for second consecutive session yesterday and closed in deep red. Among Gold and Silver, Gold closed in flat whereas Silver witnessed selling and closed in red.

Crude prices remain subdued yesterday and Light Crude settled flat.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

