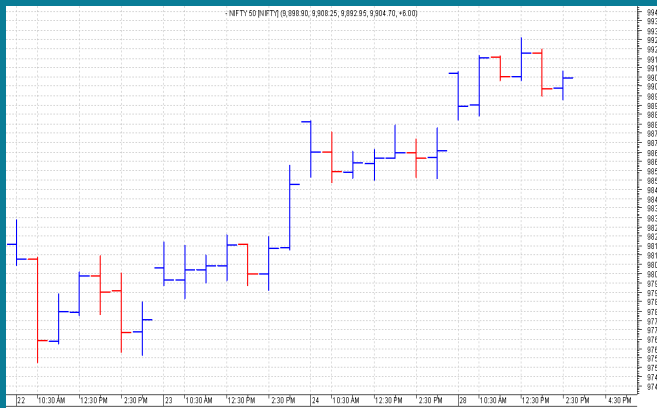


NIFTY: 9913 (+55)**CLOSE ABOVE 9900****SGX NIFTY: 9867 (-46)****MARKET COMMENTRY**

Nifty opened with an upside gap and traded in green yesterday. It made a high of 9925 and settled at 9912 with a net gain of 55 points. This is the highest close in last 12 trading sessions.

Except PSU Bank index, all sector and thematic indices closed in green. With a gain of 1.31%, CPSE index outperformed all. Media, IT, Infra, Commodities, Pharma, FMCG & Consumption indices, all closed with an average gain of 0.8%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9857	9850, 9820	9885, 9940
NIFTY BANK	24274	24225, 24135	24350, 24410

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CPSE	2,465.90	1.31
NIFTY MEDIA	2,955.10	0.86
NIFTY IT	10,592.25	0.84
NIFTY INFRA	3,334.05	0.84
NIFTY COMMODITIES	3,779.00	0.83
NIFTY PHARMA	8,975.05	0.82
NIFTY FMCG	25,761.90	0.81
NIFTY CONSUMPTION	4,493.20	0.79
NIFTY SERV SECTOR	13,087.25	0.70
NIFTY PVT BANK	13,683.05	0.62
NIFTY FIN SERVICE	10,097.00	0.56
NIFTY BANK	24,377.10	0.42
NIFTY METAL	3,426.45	0.36
NIFTY REALTY	274.50	0.31
NIFTY ENERGY	12,963.30	0.23
NIFTY AUTO	10,592.35	0.20
NIFTY PSU BANK	3,319.85	-0.10

COMMODITY

Base metals rallied and closed in green yesterday. Gold and Silver also witnessed smart rally yesterday and both closed at new highs.

On the other hand, crude prices witnessed selling and light crude closed at \$46.57 with a loss of \$1.30.

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