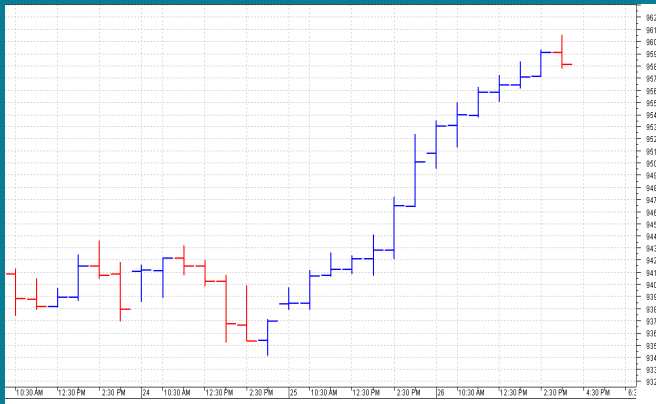


NIFTY: 9595 (+85)**NEW HIGH 9605****SGX NIFTY: 9578 (+3)****MARKET COMMENTRY**

Strong up move continued for second successive day on Friday. Bulls pulled up Nifty to new high of 9605. It settled at 9595 with a smart gain of 85 points. On weekly basis, it is 167 points gain.

In tandem with broad indices, majority of Sector and thematic indices also witnessed gain on Friday and closed in green. Among them, FMCG index outperformed and closed 3.6% higher. On the other hand, PSU Bank index was the worst hit and felt down 4.17%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9595	9540, 9515	-----
NIFTY BANK	23362	23260, 23200	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	2,997.75	3.38
NIFTY COMMODITIES	3,514.45	2.09
NIFTY ENERGY	11,858.35	1.98
NIFTY FMCG	25,507.55	1.80
NIFTY MEDIA	3,088.75	1.77
NIFTY INFRA	3,250.20	1.35
NIFTY AUTO	10,711.55	1.17
NIFTY PVT BANK	12,990.45	1.05
NIFTY CONSUMPTION	4,242.80	0.94
NIFTY FIN SERVICE	9,419.75	0.76
NIFTY BANK	23,362.20	0.74
NIFTY SERV SECTOR	12,501.25	0.74
NIFTY REALTY	256.15	0.57
NIFTY CPSE	2,596.65	0.29
NIFTY IT	10,735.40	-0.03
NIFTY PSU BANK	3,538.90	-0.55
NIFTY PHARMA	9,060.45	-1.51

COMMODITY MARKET

Base metals traded range bound last week. Precious metals traded with positive bias and closed in green.

Crude prices witnessed profit booking last week and closed in red.

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