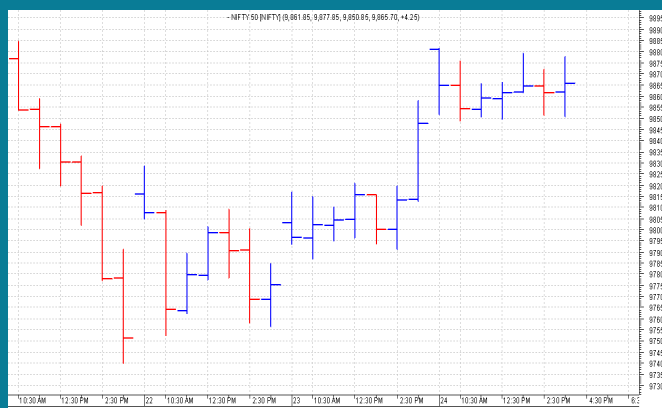


NIFTY: 9857 (+4)

NOMINAL WEEKLY CHANGE


SGX NIFTY: 9893 (+18)

MARKET COMMENTRY

Nifty traded range bound on Thursday, the last trading day. It settled flat with a nominal gain of 4 points. On weekly basis also it settled almost flat with a gain of 19 points only.

Sector and thematic indices traded mixed on Thursday. Few closed in green, few in red and few settled flat. With a gain of 3.32%, Pharma index was the out performer and with a loss of 0.6%, Realty index was the under performer.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9857	9850, 9820	9885, 9940
NIFTY BANK	24274	24225, 24135	24350, 24410

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	8,902.05	3.32
NIFTY PSU BANK	3,323.05	0.69
NIFTY METAL	3,414.05	0.48
NIFTY CPSE	2,433.90	0.42
NIFTY INFRA	3,306.25	0.25
NIFTY IT	10,503.90	0.24
NIFTY COMMODITIES	3,747.90	0.19
NIFTY AUTO	10,571.45	0.18
NIFTY CONSUMPTION	4,458.00	0.00
NIFTY SERV SECTOR	12,996.15	-0.04
NIFTY FIN SERVICE	10,040.70	-0.16
NIFTY FMCG	25,555.00	-0.16
NIFTY BANK	24,274.20	-0.18
NIFTY PVT BANK	13,599.05	-0.20
NIFTY MEDIA	2,929.80	-0.28
NIFTY ENERGY	12,933.90	-0.32
NIFTY REALTY	273.65	-0.60

COMMODITY

Base metals traded mixed last week. Gold and Silver prices settled flat last week.

Crude prices traded with a negative bias last week and settled in red.

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