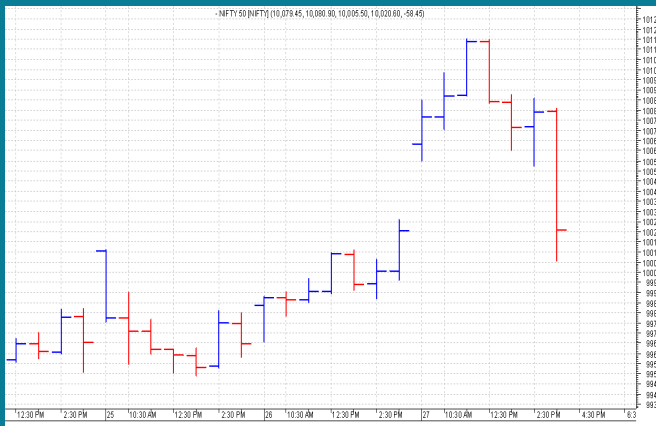


NIFTY: 10020 (UNCH)
PROFIT BOOK AT NEW HIGH

SGX NIFTY: 9998 (-73)
MARKET COMMENTRY

Nifty opened with an upside gap and made a new all time high of 10115 yesterday. However, the level attracted profit booking which dragged it down to 10005 & finally it settled flat at 10020.

Despite a new high in Nifty, most of the sector and thematic indices closed in red yesterday and with a loss of 1.58%, IT index underperformed all. It was closely followed by Pharma index with 1.56% fall.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10020	9990, 9965	10055, 10090
NIFTY BANK	24670	24600, 24530	25000, 25032

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FIN SERVICE	10,163.80	1.77
NIFTY BANK	24,922.40	1.02
NIFTY PVT BANK	13,897.60	0.87
NIFTY SERV SECTOR	13,178.95	0.65
NIFTY MEDIA	3,099.70	0.34
NIFTY CONSUMPTION	4,484.65	-0.08
NIFTY PSU BANK	3,568.00	-0.14
NIFTY REALTY	281.90	-0.23
NIFTY INFRA	3,376.15	-0.44
NIFTY FMCG	25,970.45	-0.49
NIFTY COMMODITIES	3,620.10	-0.76
NIFTY AUTO	10,919.00	-0.77
NIFTY CPSE	2,384.60	-0.81
NIFTY METAL	3,250.35	-1.00
NIFTY ENERGY	12,664.30	-1.00
NIFTY PHARMA	9,880.25	-1.56
NIFTY IT	10,612.30	-1.58

COMMODITY

Base metals traded mixed yesterday also. Gold and Silver prices remain firm.

Rally in Crude continued and light crude settled at \$49.04 with a gain of \$0.29.

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