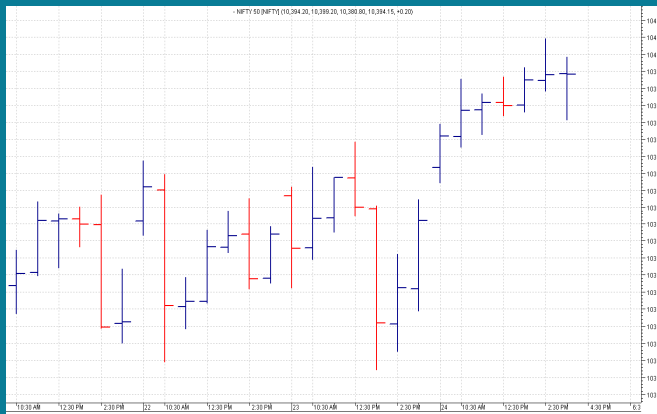


NIFTY: 10390 (+41)

RALLY TO 10400


SGX NIFTY: 10385 (-37)

MARKET COMMENTRY

Nifty traded in green on Friday and rallied to 10400 level. It settled at 10390 with a gain of 41 points. On weekly it closed with a gain of 106 points.

Almost all sector and thematic indices traded in green yesterday but mostly settled flat. Among them Pharma index outperformed with a rise of 0.77% and was closely followed by FMCG with 0.72% gain. On the other hand, Metal and PSU indices underperformed with 0.57% loss each.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10390	10375, 10362	10404, 10460
NIFTY BANK	25779	25750, 25735	25850, 25875

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	9,364.30	0.77
NIFTY FMCG	25,971.20	0.72
NIFTY IT	11,306.40	0.67
NIFTY CONSUMPTION	4,843.25	0.59
NIFTY MEDIA	3,265.40	0.56
NIFTY ENERGY	14,412.95	0.50
NIFTY AUTO	11,371.95	0.40
NIFTY SERV SECTOR	13,670.55	0.40
NIFTY INFRA	3,525.10	0.32
NIFTY PVT BANK	14,160.40	0.29
NIFTY REALTY	317.80	0.22
NIFTY FIN SERVICE	10,505.85	0.20
NIFTY BANK	25,779.65	0.17
NIFTY CPSE	2,641.20	0.17
NIFTY COMMODITIES	3,983.60	0.02
NIFTY METAL	3,765.90	-0.57
NIFTY PSU BANK	4,007.30	-0.57

COMMODITY

Base metals traded range bound last week and most of them settled in green. Gold and Silver prices also traded range bound but with a negative bias.

Light Crude made a new high of \$59.05 last week but settled in red at \$59.09.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

