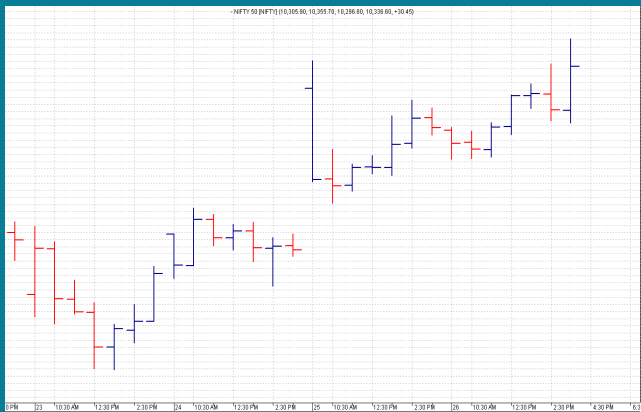


**NIFTY: 10344 (+48)**

## NEW LIFE TIME HIGH AGAIN


**SGX NIFTY: 10394 (+20)**

## MARKET COMMENTRY

Bulls continue to rule the market. Nifty made a new life time high of 10355 yesterday and settled at 10344 with a net gain of 48 points.

Most of sector and thematic indices closed in green yesterday. With a gain of 2.05%, Metal index outperformed all. It was followed by CPSE Index with 1.79% and Commodities with 1.53% gains. On the other hand, PSU Bank index underperformed and settled 0.53% lower.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10344	10300, 10272	-----
NIFTY BANK	25022	24865, 24800	25135, 25186

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,951.95	2.05
NIFTY CPSE	2,709.10	1.79
NIFTY COMMODITIES	4,136.20	1.53
NIFTY ENERGY	14,579.15	1.26
NIFTY PHARMA	9,428.35	0.87
NIFTY MEDIA	3,101.65	0.83
NIFTY AUTO	11,212.60	0.56
NIFTY INFRA	3,579.70	0.50
NIFTY REALTY	291.65	0.43
NIFTY CONSUMPTION	4,673.60	0.16
NIFTY FIN SERVICE	10,156.60	0.12
NIFTY PVT BANK	13,688.85	0.11
NIFTY FMCG	25,644.20	0.02
NIFTY SERV SECTOR	13,321.40	0.02
NIFTY BANK	25,022.20	-0.05
NIFTY IT	10,883.05	-0.39
NIFTY PSU BANK	3,988.45	-0.53

### COMMODITY

Base Metals traded mixed yesterday also and mostly closed flat. Aluminum traded with positive bias and Nickel with negative bias. Precious metal prices remain under pressure and settled in red yesterday also. In fact, prices are at two months low level. Crude prices remain firm and settled in green.

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