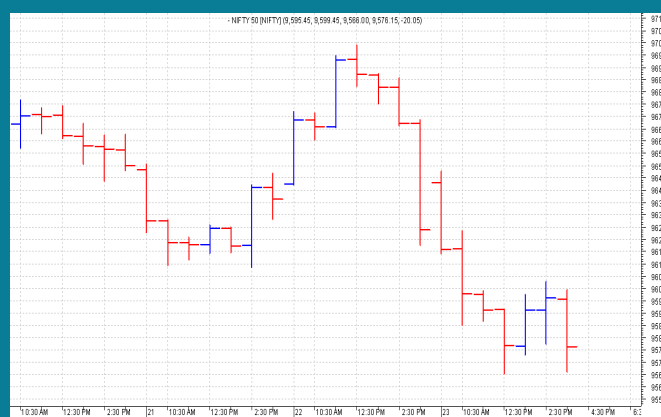


NIFTY: 9575 (-55)
WEEK WITH A NEGATIVE BIAS

SGX NIFTY: 9618 (-3)
MARKET COMMENTRY

Nifty witnessed a negative week. It fell down to 9565 and settled with a loss of 55 points on Friday. On weekly basis, it's 13 points lower close.

Needless to say, all Sector and thematic indices closed in red on Friday. With a fall of 2%, PSU Bank index was the worst hit. Auto, Realty and Media indices were also hit hard. All settled with more than one and a half percent loss.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9575	9560, 9547	9585, 9600
NIFTY BANK	23542	23500, 23400	23665, 23785

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,444.25	-2.00
NIFTY CPSE	2,341.85	-1.88
NIFTY AUTO	10,637.45	-1.69
NIFTY REALTY	263.45	-1.62
NIFTY MEDIA	3,038.40	-1.44
NIFTY COMMODITIES	3,397.25	-1.00
NIFTY BANK	23,542.75	-0.81
NIFTY FIN SERVICE	9,644.40	-0.79
NIFTY METAL	2,892.40	-0.70
NIFTY INFRA	3,198.95	-0.64
NIFTY CONSUMPTION	4,333.90	-0.63
NIFTY SERV SECTOR	12,480.95	-0.60
NIFTY PVT BANK	13,094.30	-0.56
NIFTY ENERGY	11,768.75	-0.36
NIFTY IT	10,170.60	-0.28
NIFTY FMCG	26,163.85	-0.09
NIFTY PHARMA	9,478.15	0.07

COMMODITY

Except Lead, all base metals traded and settled flat yesterday. Lead closed in green. On the other hand, Gold and Silver prices came under pressure and settled in red.

Crude prices remain range bound yesterday but with a positive bias.

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