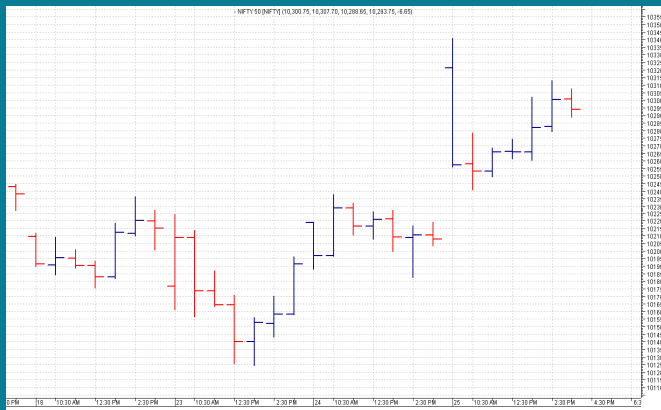


**NIFTY: 10295 (+87)**

## NEW LIFE TIME HIGH


**SGX NIFTY: 10272 (-22)**

## MARKET COMMENTRY

Nifty not only crossed the previous high of 10252 yesterday, it made a new life time high of 10340 and settled at 10295 with a net gain of 87 points.

In yesterday's trade, with a huge huge rise of 29.63%, PSU Bank index outperformed all indices. This is highest single day gain in any sector index in the history of Indian stock market.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10295	10260, 10240	10340
NIFTY BANK	25036	24900, 24775	25200

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	4,009.80	29.63
NIFTY BANK	25,035.90	3.36
NIFTY INFRA	3,562.00	2.50
NIFTY FIN SERVICE	10,144.90	1.67
NIFTY CPSE	2,661.45	1.61
NIFTY SERV SECTOR	13,318.60	0.98
NIFTY COMMODITIES	4,073.75	0.81
NIFTY ENERGY	14,397.60	0.75
NIFTY MEDIA	3,076.15	0.64
NIFTY PVT BANK	13,674.45	0.64
NIFTY AUTO	11,150.30	0.63
NIFTY FMCG	25,638.20	0.53
NIFTY CONSUMPTION	4,666.15	0.40
NIFTY IT	10,925.45	0.37
NIFTY METAL	3,872.55	0.37
NIFTY REALTY	290.40	-0.41
NIFTY PHARMA	9,346.75	-1.51

### COMMODITY

Base Metals traded mixed yesterday. Aluminum and Zinc closed in green whereas Nickel and Copper closed in red and Lead settled flat. Precious metal prices remain under pressure and settled in red.

Crude prices remain stable but settled in red.

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