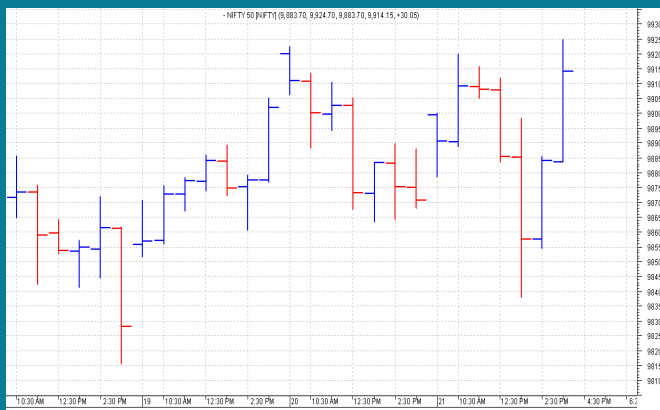




NIFTY: 9915 (+42)

HIGHEST WEEKLY CLOSE



SGX NIFTY: 9929 (+16)

MARKET COMMENTRY

Nifty had the highest weekly close on Friday. After an intraday dip to 9838, it rallied to 9924 and settled at highest with a gain of 42 points. On weekly basis it closed with 29 points gain.

Most of sector and thematic indices closed in green on Friday. Among them, IT index was the biggest gainer with 2.1% rise. Energy and Media indices also out performed the broad market. On the other hand, Pharma index settled 0.87% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9915	9880, 9860	-----
NIFTY BANK	24257	24200, 24140	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	10,711.55	2.10
NIFTY ENERGY	12,641.40	1.57
NIFTY MEDIA	3,158.20	1.06
NIFTY COMMODITIES	3,618.95	0.53
NIFTY CPSE	2,428.65	0.47
NIFTY PVT BANK	13,565.35	0.35
NIFTY SERV SECTOR	12,928.20	0.31
NIFTY FIN SERVICE	9,888.20	0.22
NIFTY METAL	3,203.15	0.21
NIFTY BANK	24,257.05	0.18
NIFTY FMCG	25,795.60	0.13
NIFTY PSU BANK	3,511.35	0.09
NIFTY CONSUMPTION	4,459.80	0.05
NIFTY AUTO	10,955.40	-0.05
NIFTY INFRA	3,355.55	-0.57
NIFTY REALTY	279.90	-0.76
NIFTY PHARMA	10,052.40	-0.87

COMMODITY

Base metals traded mixed last week. On the other hand, Gold and Silver prices witnessed smart rally and closed in green for second successive week.

Crude prices remain firm during the week but lost ground on Friday and Light crude settled at \$45.77 with a loss of \$0.77.

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