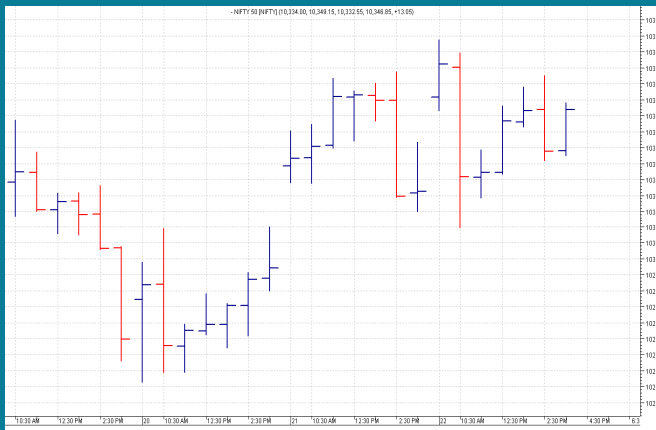


**NIFTY: 10342 (+15)****RALLY CONTINUES****SGX NIFTY: 10372 (+19)****MARKET COMMENTRY**

Nifty traded range bound with a positive bias yesterday. It made a low of 10309 and high of 10368 before settling flat at 10342.

Sector and thematic indices traded mixed yesterday also and with a gain of 2.61%, Media index outperformed the broad market. PSU Bank index seconded with 1.26% gain. On the other hand, with a loss of 0.73%, Pharma sector index under performed.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10342	10320, 10310	10358, 10368
NIFTY BANK	25766	25725, 25665	25825, 25870

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY MEDIA	3,238.75	2.61
NIFTY PSU BANK	4,044.85	1.26
NIFTY CONSUMPTION	4,826.40	0.37
NIFTY FMCG	25,796.65	0.36
NIFTY CPSE	2,636.60	0.31
NIFTY REALTY	316.90	0.27
NIFTY AUTO	11,354.55	0.25
NIFTY FIN SERVICE	10,518.40	0.25
NIFTY SERV SECTOR	13,615.30	0.19
NIFTY BANK	25,766.65	0.04
NIFTY IT	11,117.50	-0.02
NIFTY ENERGY	14,222.55	-0.06
NIFTY INFRA	3,526.95	-0.10
NIFTY COMMODITIES	3,979.70	-0.18
NIFTY PVT BANK	14,110.45	-0.32
NIFTY METAL	3,797.25	-0.66
NIFTY PHARMA	9,278.00	-0.73

### COMMODITY

Base metals traded with positive bias yesterday and except Lead all other settled in green. Gold and Silver prices also recovered and settled in green.

Crude prices witness smart rally and Light crude closed at new high of 30 months yesterday at \$58.02.

**DISCLAIMER:** This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

#### Trend Help Desk

Contact : 033 – 40511113 / 114  
Email : trend@baljitgroup.com

