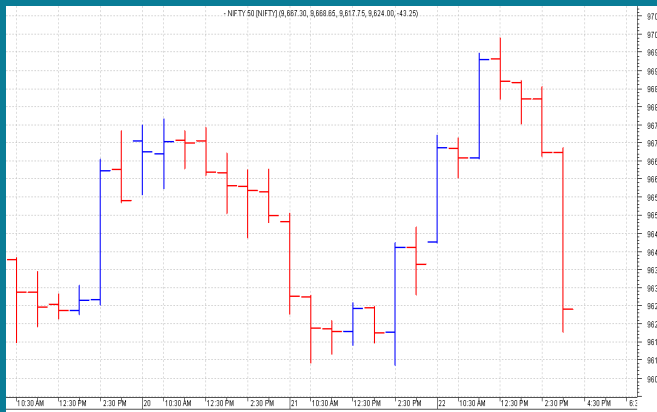


NIFTY: 9630 (-3)

## INTRADAY RALLY TO 9700



SGX NIFTY: 9636 (+1)

## MARKET COMMENTRY

Nifty witnessed an intraday rally to 9700 level. It made a high of 9699 yesterday but felt down and closed flat at 9630.

Sector and thematic indices traded mixed yesterday also. Few closed in green, few in red and few settled flat.

With a fall of 2.21%, 1.58% & 1.38% respectively, CPSE, Realty and Metal indices underperformed the broad market.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	SIDEWAYS	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9630	9610, 9600	9660, 9675
NIFTY BANK	23736	23650, 23610	23800, 23900

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CPSE	2,386.65	-2.21
NIFTY REALTY	267.80	-1.58
NIFTY METAL	2,912.65	-1.38
NIFTY COMMODITIES	3,431.50	-0.99
NIFTY ENERGY	11,811.45	-0.73
NIFTY INFRA	3,219.70	-0.55
NIFTY FMCG	26,187.70	-0.26
NIFTY IT	10,199.55	-0.23
NIFTY CONSUMPTION	4,361.35	-0.17
NIFTY AUTO	10,820.75	-0.14
NIFTY MEDIA	3,082.85	-0.12
NIFTY PVT BANK	13,168.65	0.03
NIFTY SERV SECTOR	12,555.80	0.09
NIFTY BANK	23,736.10	0.12
NIFTY PHARMA	9,471.60	0.16
NIFTY FIN SERVICE	9,721.45	0.29
NIFTY PSU BANK	3,514.50	0.54

### COMMODITY

Base metals traded with a positive bias yesterday also and most of them closed in green. On the other hand, Gold and Silver prices remain under pressure and settled flat.

Crude prices remain under pressure yesterday also and closed flat.

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#### Trend Help Desk

Contact : 033 – 40511113 / 114  
Email : trend@baljitgroup.com

