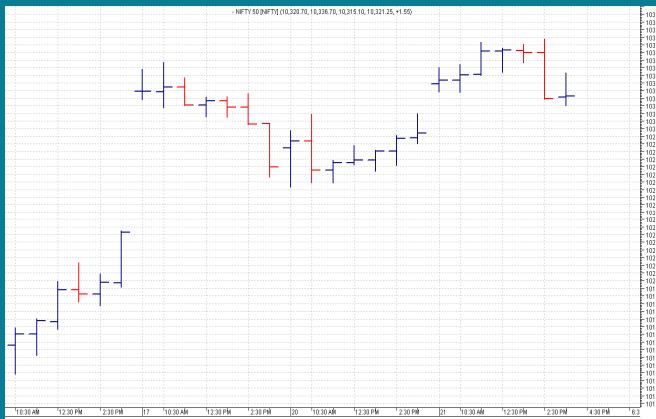


**NIFTY: 10327 (+28)****RALLY CONTINUES****SGX NIFTY: 10386 (+30)****MARKET COMMENTRY**

Market remains strong and Nifty rallied 60 points to 10358 yesterday. However, due to profit booking in last hour of trade, it settled at 10327 with a gain of 28 points only.

Sector and thematic indices traded mixed yesterday. Pharma sector index outperformed with 2.22% gain. On the other hand, Realty index, with a loss of 1.14% underperformed the broad market.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10327	10310, 10275	10360, 10385
NIFTY BANK	25757	25685, 25600	25825, 25870

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	9,346.55	2.22
NIFTY ENERGY	14,231.15	0.94
NIFTY MEDIA	3,156.50	0.87
NIFTY COMMODITIES	3,987.05	0.50
NIFTY CONSUMPTION	4,808.45	0.48
NIFTY AUTO	11,325.90	0.36
NIFTY INFRA	3,530.50	0.26
NIFTY IT	11,119.45	0.17
NIFTY FIN SERVICE	10,491.70	0.13
NIFTY METAL	3,822.40	0.13
NIFTY SERV SECTOR	13,589.95	0.12
NIFTY PVT BANK	14,156.05	0.00
NIFTY CPSE	2,628.50	0.00
NIFTY BANK	25,757.50	-0.04
NIFTY FMCG	25,703.00	-0.59
NIFTY PSU BANK	3,994.50	-0.91
NIFTY REALTY	316.05	-1.14

### COMMODITY

Base metals traded with positive bias yesterday and except Aluminum all other settled in green. Gold and Silver prices traded extremely range bound and settled flat.

Crude prices remain firm yesterday also and closed in green.

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