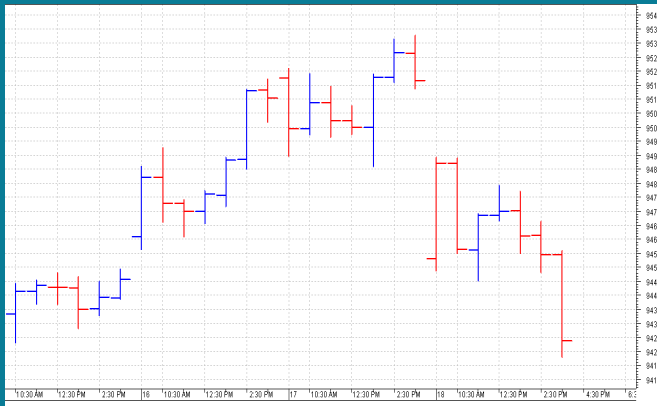


NIFTY: 9428 (-1)
PRESSURE AT HIGHER LEVEL

SGX NIFTY: 9476 (+22)
MARKET COMMENTRY

Pressure continued on Friday also and Nifty settled flat even after an intraday rally of 76 points to 9505. Selling at the level of 9500 dragged it down below 9400 level to 9390. On weekly basis, Nifty settled with a net gain of 27 points.

Sector and thematic indices traded mixed. Few closed in green, few in red and few settled flat. With a gain of 2.05%, FMCG index was the best performer in Friday's trade and with a fall of 0.95%, Media was the worst.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9428	9390, 9373	9480, 9505
NIFTY BANK	22770	22660, 22628	22835, 22902

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	24,352.90	2.05
NIFTY PSU BANK	3,769.10	0.84
NIFTY BANK	22,769.80	0.31
NIFTY PVT BANK	12,507.70	0.17
NIFTY INFRA	3,248.20	0.14
NIFTY CONSUMPTION	4,203.80	0.12
NIFTY PHARMA	10,156.10	-0.04
NIFTY REALTY	264.50	-0.08
NIFTY METAL	2,943.20	-0.13
NIFTY FIN SERVICE	9,246.60	-0.14
NIFTY SERV SECTOR	12,236.30	-0.18
NIFTY AUTO	10,409.80	-0.25
NIFTY COMMODITIES	3,504.85	-0.55
NIFTY CPSE	2,659.30	-0.59
NIFTY ENERGY	11,794.70	-0.75
NIFTY IT	10,456.35	-0.85
NIFTY MEDIA	3,136.50	-0.95

COMMODITY MARKET

All base metals, Precious metals and Crude witnessed rally last week. Gold closed above \$1250 and Light crude above \$50. Lead is the only commodity which underperformed and settled flat.

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