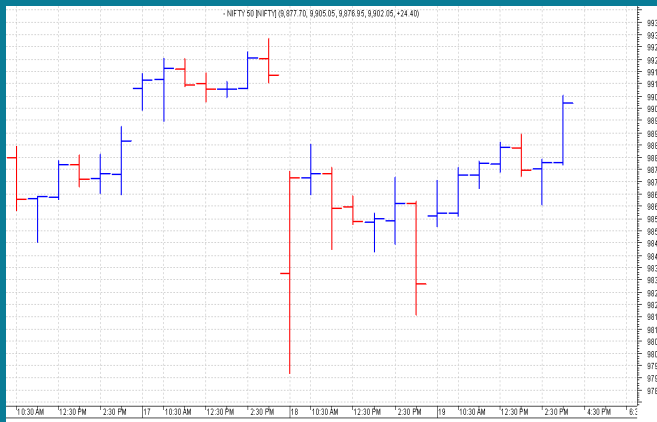


NIFTY: 9899 (+72)
CLOSE AT 9900

SGX NIFTY: 9926 (-1)
MARKET COMMENTRY

Nifty recovered and rallied back to 9900 level yesterday. It made a high of 9905 and settled at 9899. It was a gap up opening followed by a range bound move during the day and finally the last hour rally.

Among Sector and thematic indices, Pharma was the biggest gainer with 2.1% higher close. It was closely followed by Metal index with 1.94% and Media with 1.86% gain. None of the index closed in red yesterday.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9899	9880, 9860	9910, 9930
NIFTY BANK	24152	24100, 24060	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	10,234.60	2.10
NIFTY METAL	3,226.20	1.94
NIFTY MEDIA	3,143.50	1.86
NIFTY FMCG	25,915.75	1.44
NIFTY REALTY	281.30	1.35
NIFTY INFRA	3,379.70	0.98
NIFTY CONSUMPTION	4,476.35	0.95
NIFTY ENERGY	12,488.95	0.94
NIFTY IT	10,583.80	0.86
NIFTY PSU BANK	3,549.40	0.86
NIFTY CPSE	2,400.80	0.74
NIFTY COMMODITIES	3,628.55	0.72
NIFTY SERV SECTOR	12,892.55	0.65
NIFTY BANK	24,152.65	0.54
NIFTY AUTO	11,012.15	0.53
NIFTY FIN SERVICE	9,825.45	0.53
NIFTY PVT BANK	13,473.05	0.48

COMMODITY

Base metals traded mixed yesterday also. On the other hand, Gold and Silver prices were stable.

Crude prices remain firm and settled in green yesterday also. Light crude closed at \$47.32 with a net gain of \$0.73.

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