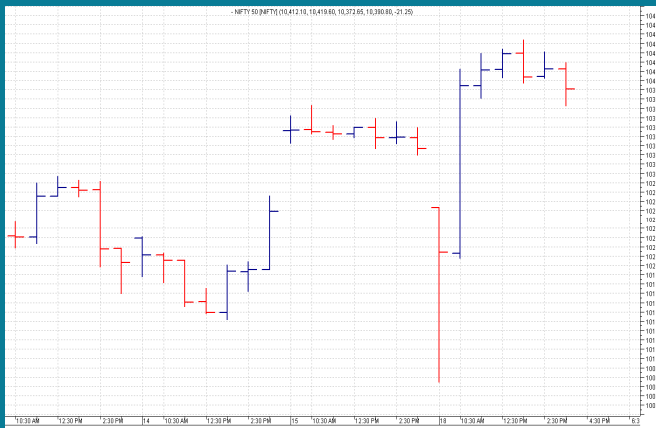


NIFTY: 10388 (+55)

NERVE SHAKING VOLATILITY


SGX NIFTY: 10426 (+26)

MARKET COMMENTRY

Market witnessed nerve shaking volatility yesterday. Nifty opened with a down side gap due to a doubt of BJP win in Gujarat Assembly election count and crashed 258 points to 10075 during initial trade. However, with the lead of BJP, it immediately recovered 369 points to 10443 and finally settled at 10388 with a net gain of 55 points. Except Realty index, all other sector and thematic indices also settled in green yesterday and with a rise of 2.35%, PSU Bank index turned out to be the best performing sector index.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10388	10370, 10325	10443, 10490
NIFTY BANK	25594	25480, 25400	25760, 25950

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,822.70	2.35
NIFTY METAL	3,726.90	1.66
NIFTY PHARMA	9,230.45	1.43
NIFTY AUTO	11,589.05	1.23
NIFTY CONSUMPTION	4,975.65	0.98
NIFTY INFRA	3,507.20	0.79
NIFTY BANK	25,594.55	0.61
NIFTY FIN SERVICE	10,477.75	0.57
NIFTY MEDIA	3,349.40	0.56
NIFTY COMMODITIES	3,981.70	0.50
NIFTY SERV SECTOR	13,642.60	0.44
NIFTY PVT BANK	14,088.00	0.34
NIFTY CPSE	2,648.85	0.27
NIFTY IT	11,315.20	0.24
NIFTY ENERGY	14,221.55	0.13
NIFTY FMCG	26,453.55	0.09
NIFTY REALTY	315.65	-0.50

COMMODITY

Except Zinc, rally continued in all other base metals and they all settled in green yesterday also. Precious metals prices also witnessed a bounce yesterday. On the other hand, crude prices remain range bound and settled flat yesterday.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

