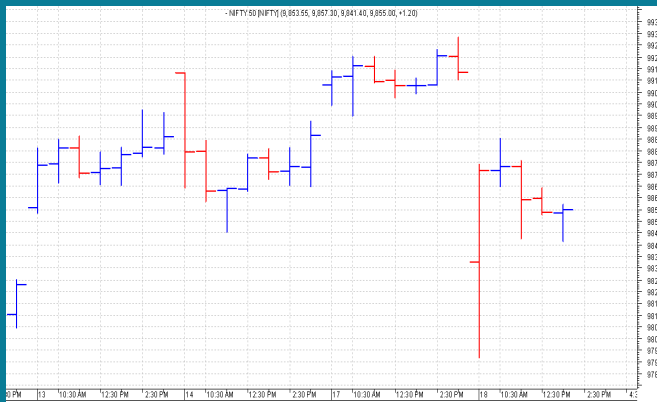


NIFTY: 9827 (-89)

CORRECTION TO 9792


SGX NIFTY: 9869 (+11)

MARKET COMMENTRY

Backed by huge fall in the price of ITC Ltd, Nifty opened with a downside gap and plunged down 124 points to 9792 yesterday. It settled at 9827 with a net loss of 89 points.

Among Sector and thematic indices, FMCG was the biggest loser in yesterday's trade. It closed with a huge loss of 6.73%, in which the main component was ITC. Energy, Consumption and Realty indices also closed in red with more than a percent loss.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9827	9792, 9788	9875, 9885
NIFTY BANK	24022	29965, 23915	24080, 24120

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	25,547.60	-6.73
NIFTY ENERGY	12,373.20	-1.25
NIFTY CONSUMPTION	4,434.30	-1.19
NIFTY REALTY	277.55	-1.02
NIFTY COMMODITIES	3,602.75	-0.41
NIFTY PSU BANK	3,519.25	-0.33
NIFTY METAL	3,164.75	-0.17
NIFTY FIN SERVICE	9,773.50	-0.15
NIFTY CPSE	2,383.15	-0.13
NIFTY INFRA	3,346.85	-0.06
NIFTY SERV SECTOR	12,808.75	-0.01
NIFTY BANK	24,022.05	0.03
NIFTY MEDIA	3,086.25	0.03
NIFTY PVT BANK	13,408.10	0.11
NIFTY AUTO	10,954.40	0.16
NIFTY PHARMA	10,024.30	0.30
NIFTY IT	10,493.15	0.45

COMMODITY

Base metals traded mixed yesterday. On the other hand, Gold and Silver prices witnessed a rally.

Crude prices remain firm and settled in green yesterday.

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Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

