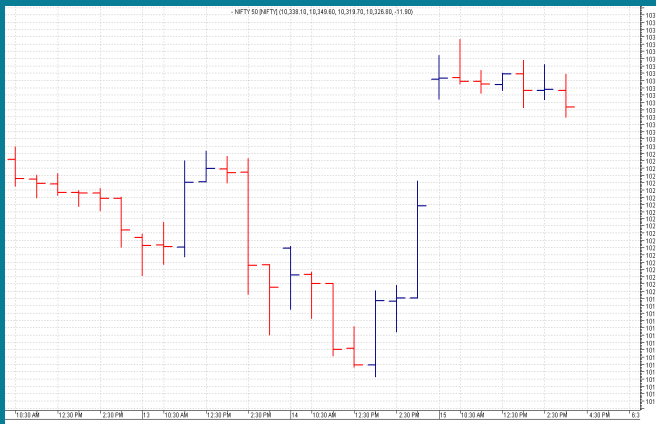


NIFTY: 10333 (+81)

RISE WITH GAP


SGX NIFTY: 10402 (+40)

MARKET COMMENTRY

Backed by positive Exit polls on Gujarat State election results, Nifty opened with a huge upside gap of 93 points and made a high of 10373 on Friday. Although, it traded range bound for entire day and finally settled at 10333 with a net gain of 81 points. On weekly basis it's a close with a gain of 67 points.

All sector and thematic indices settled in green on Friday and Metal index outperformed them with a gain of 2.66%. However, PSU Bank, Energy, FMCG and Pharma indices underperformed and settled flat.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10333	10300, 10275	10373, 10410
NIFTY BANK	25440	25350, 25200	25560, 25700

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,665.90	2.66
NIFTY REALTY	317.25	1.68
NIFTY AUTO	11,448.40	1.35
NIFTY PVT BANK	14,040.70	1.16
NIFTY BANK	25,440.30	1.08
NIFTY COMMODITIES	3,961.95	1.08
NIFTY FIN SERVICE	10,418.00	1.04
NIFTY MEDIA	3,330.65	0.88
NIFTY SERV SECTOR	13,582.50	0.85
NIFTY CONSUMPTION	4,927.55	0.68
NIFTY CPSE	2,641.65	0.63
NIFTY INFRA	3,479.80	0.53
NIFTY PHARMA	9,100.30	0.32
NIFTY FMCG	26,430.80	0.18
NIFTY IT	11,288.30	0.11
NIFTY ENERGY	14,203.75	0.05
NIFTY PSU BANK	3,734.95	-0.20

COMMODITY

All base metals bounced back last week and settled in green. On the other hand, precious metals prices remain under pressure.

Crude prices traded range bound last week and settled flat.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

