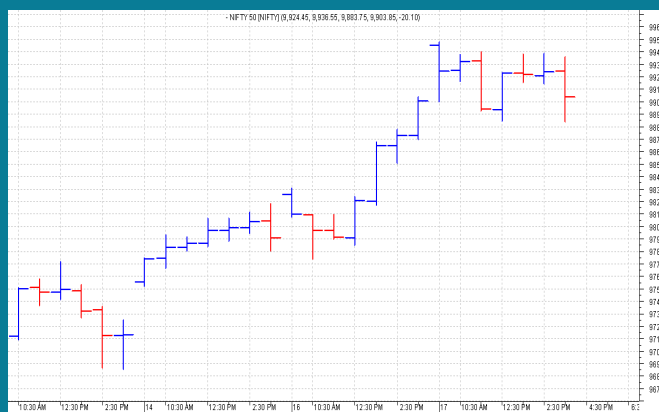


**NIFTY: 9904 (+7)**

## PAUSE AFTER THE RISE


**SGX NIFTY: 9867 (-44)**

## MARKET COMMENTRY

Giving a pause to the upward journey, Nifty traded range bound yesterday and closed with a nominal gain of 7 points. It moved between 9885 and 9940 and settled at 9904.

A mixed trend was seen among Sector and thematic indices yesterday. Few closed in green, few in red and few settled flat. With a gain of 1.72% CPSE index outperformed all. On the other hand, Bank indices underperformed and settled 0.8% lower.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9904	9850, 9825	9915, 9925
NIFTY BANK	24237	24120, 24035	24325, 24400

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CPSE	2,443.75	1.72
NIFTY IT	10,797.80	1.30
NIFTY MEDIA	2,990.85	1.00
NIFTY METAL	3,409.15	0.74
NIFTY REALTY	273.50	0.57
NIFTY COMMODITIES	3,747.85	0.51
NIFTY ENERGY	12,892.40	0.48
NIFTY INFRA	3,322.40	0.31
NIFTY SERV SECTOR	13,117.65	0.30
NIFTY FMCG	25,511.35	-0.09
NIFTY FIN SERVICE	10,020.50	-0.25
NIFTY CONSUMPTION	4,473.55	-0.26
NIFTY PSU BANK	3,336.90	-0.55
NIFTY PHARMA	8,797.10	-0.70
NIFTY AUTO	10,694.65	-0.78
NIFTY BANK	24,237.25	-0.82
NIFTY PVT BANK	13,551.60	-0.82

### COMMODITY

All base metals witnessed profit booking yesterday from new highs. On the other hand, Gold and Silver prices witness an up move and settled in green.

Crude prices closed in green yesterday. Light Crude felt down to \$46.46 but recovered and settled at \$47.09 with a gain of \$0.31.

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