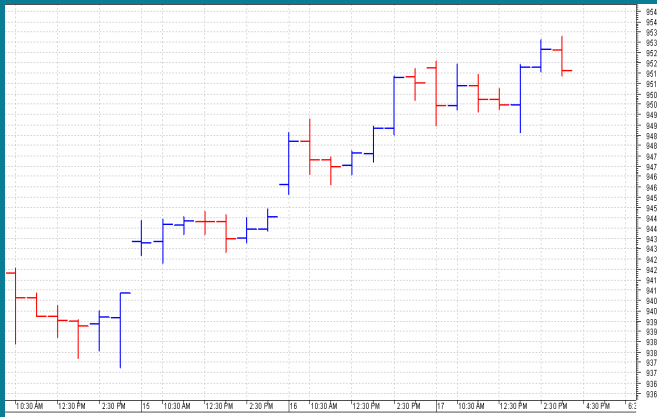


NIFTY: 9525 (+13)

NEW HIGH AGAIN



SGX NIFTY: 9477 (-56)

MARKET COMMENTRY

Nifty made a new high of 9532 yesterday. It was a range bound move during first half and a rally during second half.

Sector and thematic indices traded mixed yesterday. Metal index, with a gain of 2.25% was the out performer. On the other hand, PSU Bank under performed with a fall of 0.6%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9525	9514, 9486	-----
NIFTY BANK	22936	22880, 22830	22978

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,030.65	2.25
NIFTY AUTO	10,669.70	0.68
NIFTY INFRA	3,304.20	0.33
NIFTY COMMODITIES	3,603.40	0.25
NIFTY PVT BANK	12,620.75	0.19
NIFTY CONSUMPTION	4,273.40	0.11
NIFTY BANK	22,935.95	0.03
NIFTY FIN SERVICE	9,344.05	-0.04
NIFTY SERV SECTOR	12,319.95	-0.07
NIFTY MEDIA	3,220.20	-0.10
NIFTY REALTY	273.65	-0.16
NIFTY ENERGY	12,073.15	-0.22
NIFTY IT	10,437.30	-0.23
NIFTY PHARMA	10,222.60	-0.24
NIFTY CPSE	2,709.10	-0.24
NIFTY FMCG	24,266.75	-0.43
NIFTY PSU BANK	3,817.85	-0.61

COMMODITY MARKET

Base metals settled flat yesterday. On the other hand, Gold and Silver prices witnessed rally yesterday also. In fact, gold price in domestic market jumped to 28645 and closed with a gain of Rs.525.

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