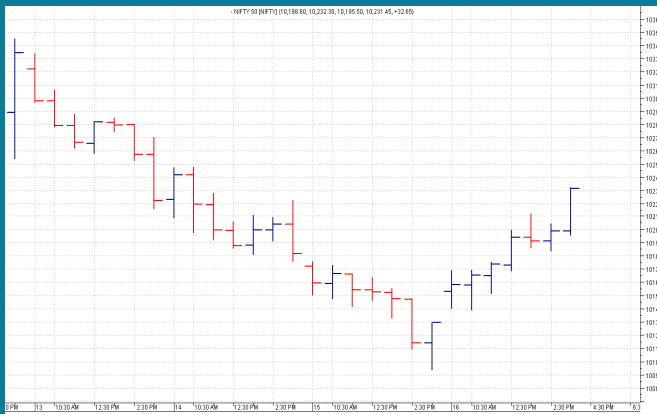


NIFTY: 10214 (+96)

SMART RALLY



SGX NIFTY: 10346 (+86)

MARKET COMMENTRY

Giving a break to the down ward journey, market witnessed a smart rally yesterday and Nifty closed with a gain of 96 points. It was a gap up opening followed by sustained rise till end of session.

In tandem with broad indices, all sector and thematic indices also witnessed smart rally yesterday and PSU Bank index outperformed all with a smart gain of 3.22%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10214	10185, 10150	10255, 10285
NIFTY BANK	25446	25375, 25325	25550, 25635

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	4,030.45	3.22
NIFTY IT	11,317.25	1.75
NIFTY ENERGY	13,877.20	1.47
NIFTY REALTY	302.00	1.33
NIFTY SERV SECTOR	13,471.85	1.12
NIFTY FMCG	25,544.30	1.07
NIFTY METAL	3,697.85	1.01
NIFTY FIN SERVICE	10,345.40	0.92
NIFTY BANK	25,446.60	0.90
NIFTY COMMODITIES	3,914.15	0.87
NIFTY INFRA	3,475.35	0.87
NIFTY CONSUMPTION	4,745.30	0.74
NIFTY PHARMA	9,082.65	0.64
NIFTY PVT BANK	13,953.85	0.58
NIFTY AUTO	11,156.40	0.48
NIFTY CPSE	2,589.90	0.42
NIFTY MEDIA	3,136.20	0.35

COMMODITY

Base metal prices corrected again and settled in red yesterday. On the other hand, Gold and Silver prices remain stable and settled flat.

After a correction, Crude prices remain flat for second consecutive session.

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