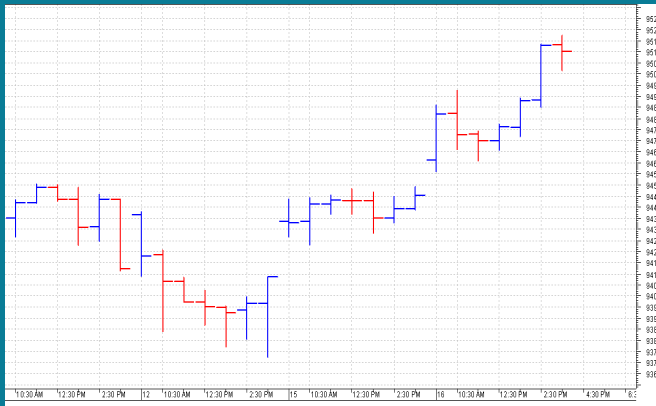


NIFTY: 9512 (+67)
CLOSE ABOVE 9500

SGX NIFTY: 9516 (-1)
MARKET COMMENTRY

Bulls took Nifty to new highs yesterday. Not only 9500 was crossed, they managed to give a close above this level. It was a gap up opening followed by sustained rise till end.

Most of sector and thematic indices closed in green. PSU Bank index, with a gain of 2.38% was the clear out performer. IT, Auto and FMCG indices also settled with more than a percent gain.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9512	9490, 9475	-----
NIFTY BANK	22928	22860, 22790	-----

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,841.30	2.38
NIFTY IT	10,461.30	1.18
NIFTY AUTO	10,597.45	1.11
NIFTY FMCG	24,370.55	1.04
NIFTY REALTY	274.10	0.94
NIFTY CONSUMPTION	4,268.80	0.81
NIFTY SERV SECTOR	12,328.85	0.61
NIFTY ENERGY	12,099.50	0.52
NIFTY INFRA	3,293.45	0.49
NIFTY BANK	22,928.60	0.47
NIFTY FIN SERVICE	9,347.45	0.41
NIFTY PVT BANK	12,596.20	0.18
NIFTY COMMODITIES	3,594.35	0.18
NIFTY CPSE	2,715.55	0.04
NIFTY PHARMA	10,247.15	-0.06
NIFTY MEDIA	3,223.50	-0.29
NIFTY METAL	2,964.10	-0.48

COMMODITY MARKET

Base metals traded mixed yesterday. Lead and Zinc made new lows whereas Aluminum prices bounced back and Copper and Nickel settled flat. Gold and Silver prices witnessed rally in international market but remains flat in domestic market. Crude prices also settled flat yesterday.

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