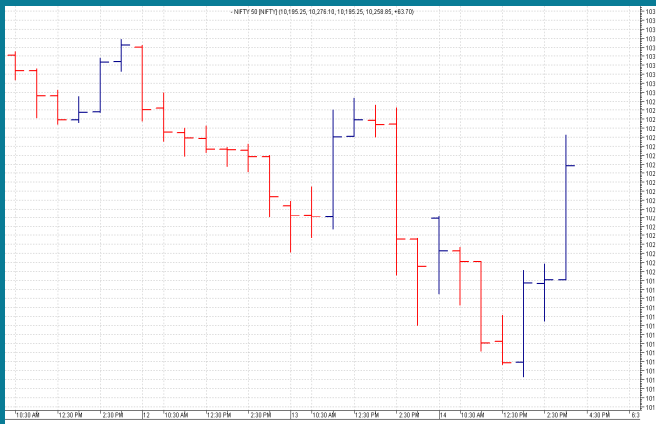


NIFTY: 10252 (+59)
RANGE BOUND VOLATILITY

SGX NIFTY: 10362 (+74)
MARKET COMMENTRY

Range bound volatility continued in market yesterday also. Nifty traded in red during first half but recovered during second half and closed at 10252 with a net gain of 59 points.

Except Media, all other sector and thematic indices settled in green. Among them, FMCG index was the out performer with 0.85% gain and was closely followed by Energy and Pharma indices with 0.79% and 0.76% gains each.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10252	10200, 10140	10300, 10330
NIFTY BANK	25168	25000, 24890	25270, 25360

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	26,383.30	0.85
NIFTY ENERGY	14,196.50	0.79
NIFTY PHARMA	9,070.85	0.76
NIFTY BANK	25,168.20	0.67
NIFTY PVT BANK	13,879.40	0.65
NIFTY FIN SERVICE	10,310.55	0.60
NIFTY COMMODITIES	3,919.50	0.49
NIFTY CONSUMPTION	4,894.10	0.47
NIFTY SERV SECTOR	13,467.40	0.44
NIFTY PSU BANK	3,742.30	0.35
NIFTY REALTY	312.00	0.32
NIFTY AUTO	11,296.20	0.28
NIFTY IT	11,275.40	0.21
NIFTY METAL	3,570.95	0.21
NIFTY CPSE	2,625.20	0.20
NIFTY INFRA	3,461.50	0.16
NIFTY MEDIA	3,301.75	-0.26

COMMODITY

Except Lead, all other base metals closed in green yesterday. Precious metal prices also witnessed a bounce back and settled in green.

Crude prices also recovered from lows and closed in green yesterday.

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