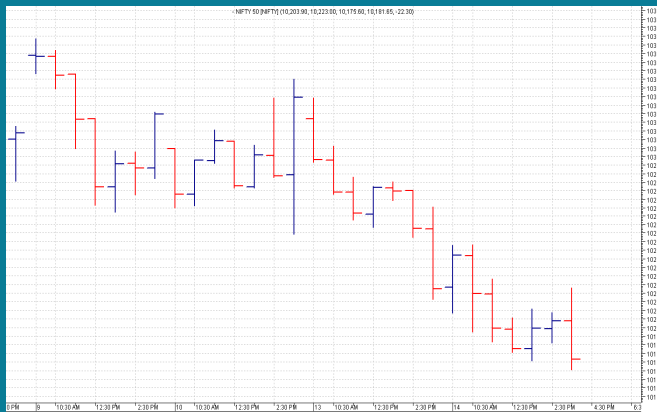


**NIFTY: 10186 (-38)**

## CORRECTION CONTINUES


**SGX NIFTY: 10195 (-32)**

## MARKET COMMENTRY

Correction continues in market and Nifty closed down with a loss of 38 points yesterday. With this, it has lost 315 points from the high of 10490 within 6 trading sessions.

In tandem with major indices, most of Sector and thematic indices also closed in red yesterday. However, few managed to close flat also. Infra and CPSE index underperformed and settled with more than a percent loss each.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
<b>DOWN</b>	<b>DOWN</b>	<b>UP</b>

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
<b>NIFTY 50</b>	<b>10186</b>	<b>10150, 10120</b>	<b>10222, 10248</b>
<b>NIFTY BANK</b>	<b>25284</b>	<b>25223, 25150</b>	<b>25400, 25450</b>

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY INFRA	3,488.90	-1.18
NIFTY CPSE	2,608.00	-1.08
NIFTY PSU BANK	3,949.20	-0.65
NIFTY IT	11,168.75	-0.60
NIFTY METAL	3,772.75	-0.52
NIFTY COMMODITIES	3,929.15	-0.49
NIFTY SERV SECTOR	13,392.90	-0.37
NIFTY FMCG	25,579.50	-0.33
NIFTY PHARMA	9,208.45	-0.33
NIFTY MEDIA	3,159.45	-0.32
NIFTY BANK	25,284.60	-0.29
NIFTY FIN SERVICE	10,292.45	-0.19
NIFTY PVT BANK	13,889.80	-0.17
NIFTY ENERGY	13,737.60	0.00
NIFTY CONSUMPTION	4,745.20	0.06
NIFTY AUTO	11,156.70	0.20
NIFTY REALTY	303.50	0.48

### COMMODITY

All base metals witnessed a price correction yesterday and closed in red. On the other hand, Gold and Silver prices remain firm and settled in green.

Crude prices also witnessed a correction yesterday and settled in red.

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