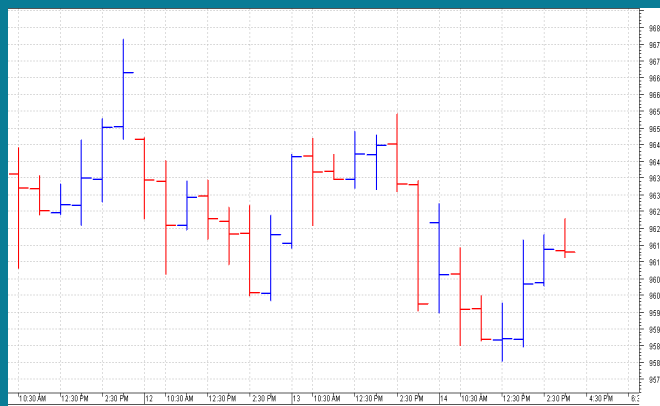


**NIFTY: 9618 (+11)****RANGED WITH POSITIVE BIAS****SGX NIFTY: 9614 (-27)****MARKET COMMENTRY**

Nifty traded range bound with a positive bias yesterday. It made an intraday low of 9580 and recovered to 9627. Finally it settled at 9618 with a net gain of 11 points.

Sector and thematic indices traded mixed yesterday also. Few closed in green, few in red and few settled flat.

With a fall of 0.76%, FMCG sector index was the worst hit. On the other hand, with a rise of 1.44%, Energy sector was the top gainer. Realty also closed 1.36% higher.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
UP	DOWN	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9618	9583, 9560	9642, 9677
NIFTY BANK	23498	23411, 23345	23580, 23681

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY ENERGY	11,797.35	1.44
NIFTY REALTY	264.50	1.36
NIFTY PSU BANK	3,478.20	0.92
NIFTY MEDIA	3,094.15	0.54
NIFTY INFRA	3,233.85	0.48
NIFTY IT	10,366.10	0.26
NIFTY COMMODITIES	3,462.65	0.11
NIFTY BANK	23,498.70	0.09
NIFTY PVT BANK	13,067.60	0.09
NIFTY AUTO	10,905.25	-0.05
NIFTY CONSUMPTION	4,350.10	-0.06
NIFTY SERV SECTOR	12,549.65	-0.06
NIFTY PHARMA	9,576.00	-0.17
NIFTY FIN SERVICE	9,617.25	-0.20
NIFTY CPSE	2,483.60	-0.20
NIFTY METAL	2,943.70	-0.68
NIFTY FMCG	25,744.60	-0.76

### COMMODITY MARKET

Base metal prices remains under pressure and traded with negative bias yesterday also. On the other hand, Gold and Silver prices bounced back and closed in green.

Crude prices felt down yesterday and closed at 10 months low level.

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