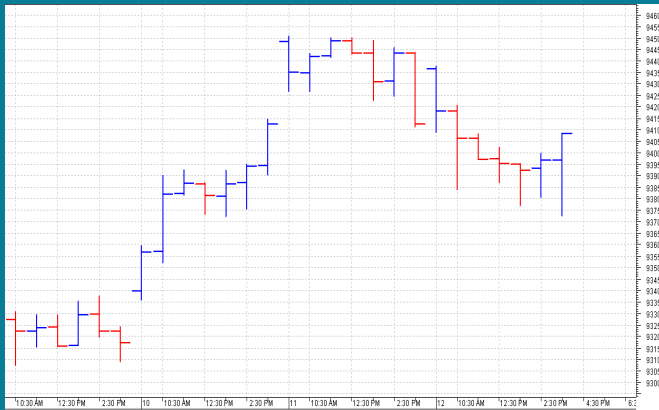


NIFTY: 9401 (-21)

HIGHEST WEEKLY CLOSE


SGX NIFTY: 9448 (+30)

MARKET COMMENTRY

Market traded range bound with a negative bias on Friday. Nifty settled at 9401 with a net loss of 21 points. However, on weekly basis, it closed with a gain of 115 points which is the highest weekly close ever.

Media continued to remain under performer on Friday also and felt down 2%. Bank sector also witnessed selling and closed in red. On the other hand, IT sector out performed and settled a percent higher.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9401	9375, 9365	9425, 9450
NIFTY BANK	22671	22578, 22515	22785, 22850

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY MEDIA	3,210.10	-2.10
NIFTY PVT BANK	12,488.85	-0.86
NIFTY BANK	22,671.70	-0.64
NIFTY PSU BANK	3,726.15	-0.63
NIFTY PHARMA	10,121.40	-0.56
NIFTY FIN SERVICE	9,232.70	-0.49
NIFTY CONSUMPTION	4,222.60	-0.32
NIFTY INFRA	3,272.85	-0.30
NIFTY SERV SECTOR	12,212.80	-0.30
NIFTY FMCG	23,966.95	-0.25
NIFTY ENERGY	12,017.65	-0.16
NIFTY COMMODITIES	3,549.95	-0.14
NIFTY METAL	2,912.05	-0.11
NIFTY AUTO	10,429.20	0.18
NIFTY CPSE	2,688.05	0.44
NIFTY REALTY	269.50	0.62
NIFTY IT	10,367.30	1.08

COMMODITY MARKET

Base metals traded with negative bias last week. Lead and Zinc settled at new lows. On the other hand, Gold and Silver traded range bound and settled flat.

Crude prices witnessed bounce back last week. Light crude rallied to \$48.22 and settled with a gain of \$1.62.

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