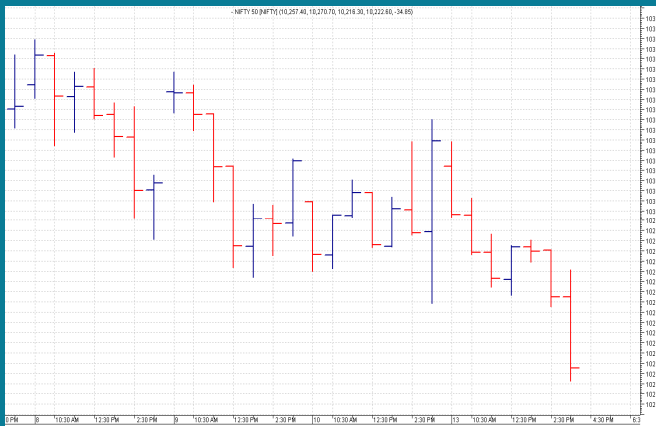


NIFTY: 10225 (-97)
STRONG SELLING

SGX NIFTY: 10246 (-14)
MARKET COMMENTRY

Nifty witnessed strong selling yesterday and closed with a loss of 97 points. It was a gap down opening followed by sustained down ward move till end of session.

Needless to say, all Sector and thematic indices also closed in red. Only IT sector index managed to close flat. Among top losers, Metal index with a loss of 1.89% was the worst hit.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10225	10180, 10120	10250, 10290
NIFTY BANK	25358	25300, 25240	25465, 25555

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,792.50	-1.89
NIFTY CPSE	2,636.50	-1.56
NIFTY INFRA	3,530.50	-1.51
NIFTY REALTY	302.05	-1.39
NIFTY COMMODITIES	3,948.30	-1.20
NIFTY FMCG	25,664.40	-0.99
NIFTY FIN SERVICE	10,312.30	-0.91
NIFTY ENERGY	13,737.10	-0.91
NIFTY PHARMA	9,238.85	-0.78
NIFTY SERV SECTOR	13,442.10	-0.71
NIFTY CONSUMPTION	4,742.40	-0.70
NIFTY PSU BANK	3,975.10	-0.66
NIFTY BANK	25,358.30	-0.55
NIFTY PVT BANK	13,912.85	-0.55
NIFTY MEDIA	3,169.65	-0.52
NIFTY AUTO	11,134.05	-0.46
NIFTY IT	11,236.20	0.12

COMMODITY

Base metals witnessed a bounce yesterday and closed in green. Gold and Silver prices also settled in green.

Crude prices remain firm and settled flat yesterday.

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