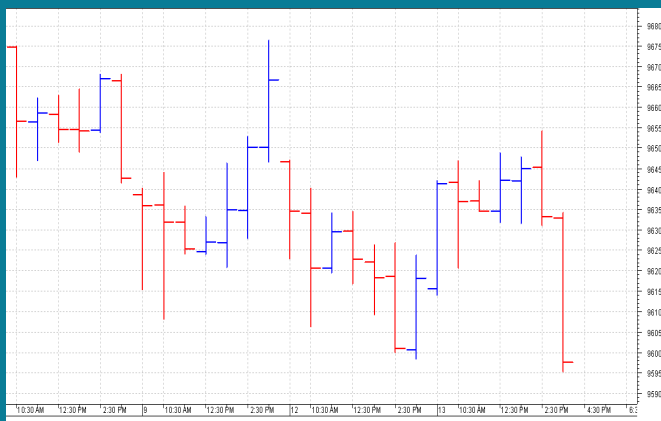


NIFTY: 9607 (-9)**CORRECTION CONTINUED****SGX NIFTY: 9606 (-9)****MARKET COMMENTRY**

Correction continued and Nifty closed with a loss of 9 points yesterday. It made an intraday high of 9564 but slipped to 9595 and settled at 9607.

Sector and thematic indices traded mixed yesterday. Few closed in green, few in red and few settled flat.

With a fall of 1.26%, IT sector index was the worst hit. On the other hand, with a rise of 0.73%, Realty sector was the top gainer in yesterday's trade.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9607	9594, 9572	9620, 9643
NIFTY BANK	23478	23398, 23325	23514, 23586

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	10,339.00	-1.26
NIFTY METAL	2,963.85	-0.77
NIFTY AUTO	10,910.20	-0.49
NIFTY CPSE	2,488.60	-0.34
NIFTY COMMODITIES	3,458.75	-0.27
NIFTY CONSUMPTION	4,352.75	-0.11
NIFTY PSU BANK	3,446.40	-0.10
NIFTY MEDIA	3,077.65	-0.05
NIFTY ENERGY	11,629.45	-0.04
NIFTY PVT BANK	13,055.30	-0.01
NIFTY SERV SECTOR	12,557.60	-0.01
NIFTY BANK	23,477.85	0.03
NIFTY PHARMA	9,592.15	0.09
NIFTY FIN SERVICE	9,636.75	0.30
NIFTY FMCG	25,942.25	0.30
NIFTY INFRA	3,218.35	0.39
NIFTY REALTY	260.95	0.73

COMMODITY MARKET

Base metal prices remains under pressure and closed flat yesterday. Precious metals continue to witness pressure. Silver felt down to closed at 4 weeks low.

Crude prices traded range bound with positive bias yesterday also. Light crude settled at \$46.46 with a net gain of \$0.38.

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