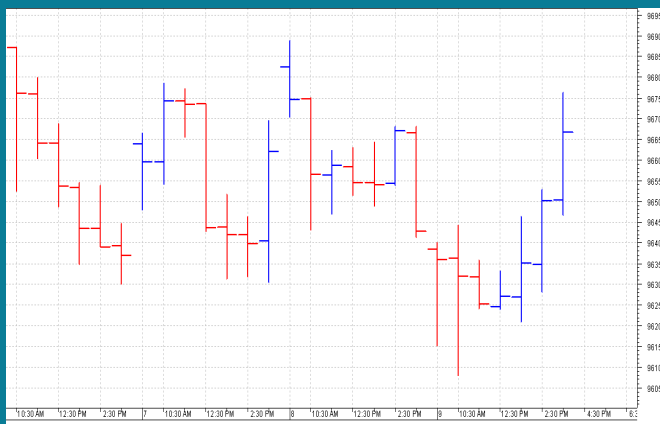


NIFTY: 9661 (+21)

A RANGE BOUND WEEK



SGX NIFTY: 9621 (-60)

MARKET COMMENTRY

Nifty traded range bound last week. It moved within a small range of 100 points during the entire week and finally settled flat with a nominal change of 14 points. On Friday, it was 21 points higher close.

Sector and thematic indices traded mixed on Friday. Few closed in green, few in red and few settled flat.

With a rise of 2.93%, Realty index was the best performer and with a fall of 1.02%, IT index worst.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	SIDEWAYS	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9647	9630, 9620	9665, 9670
NIFTY BANK	23536	23500, 23430	23600, 23650

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	259.65	2.93
NIFTY METAL	2,997.70	1.59
NIFTY AUTO	11,047.45	0.99
NIFTY FIN SERVICE	9,664.25	0.70
NIFTY BANK	23,690.90	0.66
NIFTY PVT BANK	13,188.15	0.64
NIFTY COMMODITIES	3,482.60	0.46
NIFTY SERV SECTOR	12,607.70	0.26
NIFTY INFRA	3,236.50	0.24
NIFTY PHARMA	9,507.35	0.22
NIFTY CONSUMPTION	4,378.55	0.22
NIFTY PSU BANK	3,518.80	0.02
NIFTY MEDIA	3,095.55	-0.05
NIFTY ENERGY	11,688.35	-0.11
NIFTY CPSE	2,493.65	-0.45
NIFTY FMCG	25,941.45	-0.92
NIFTY IT	10,442.65	-1.02

COMMODITY MARKET

Except Copper, all other base metals settled flat last week. Copper closed in green with a gain of Rs.10. Gold and Silver prices traded with negative bias last week.

Crude also traded with negative bias and Light crude closed with a weekly loss of \$1.83.

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