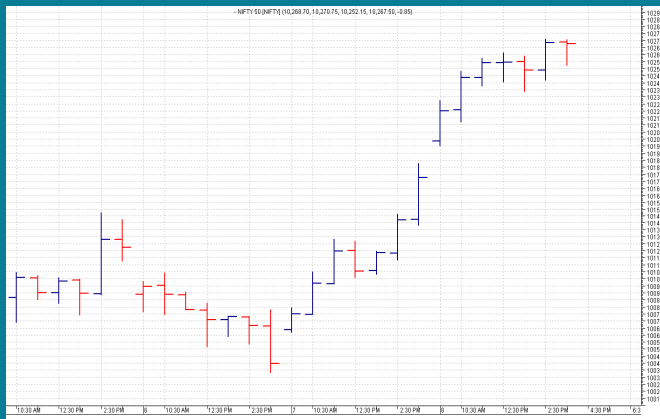


**NIFTY: 10265 (+99)****SMART RALLY****SGX NIFTY: 10329 (+40)****MARKET COMMENTRY**

Rally continued for second day in succession and Nifty closed with a gain of 99 points on Friday. On weekly basis, it's a net higher close of 144 points.

On Friday's trade, except Media and PSU Bank indices, all other sector and thematic indices rallied and closed in green. Among them, FMCG index outperformed all with a smart gain of 2.36%.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10265	10235, 10195	10300, 10335
NIFTY BANK	25321	25265, 25230	25400, 25500

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	26,459.55	2.36
NIFTY PHARMA	9,098.45	1.54
NIFTY METAL	3,643.50	1.35
NIFTY COMMODITIES	3,935.00	1.32
NIFTY PVT BANK	13,994.60	1.30
NIFTY FIN SERVICE	10,328.00	1.27
NIFTY CPSE	2,624.05	1.11
NIFTY AUTO	11,357.15	1.08
NIFTY CONSUMPTION	4,909.35	1.07
NIFTY BANK	25,321.15	1.05
NIFTY SERV SECTOR	13,496.20	0.84
NIFTY REALTY	323.40	0.73
NIFTY INFRA	3,524.40	0.49
NIFTY ENERGY	14,173.95	0.12
NIFTY IT	11,173.40	0.09
NIFTY MEDIA	3,312.70	-0.34
NIFTY PSU BANK	3,767.10	-0.83

### COMMODITY

All base metals and precious metals settled in deep red last week.

Crude prices also traded with negative bias last week and closed in red.

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