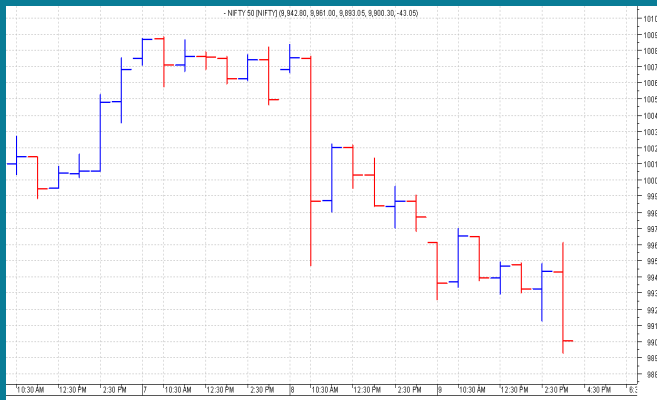


NIFTY: 9908 (-70)**DEEP CORRECTION****SGX NIFTY: 9885 (-32)****MARKET COMMENTRY**

Nifty corrected for second consecutive session yesterday. It closed at 9908 with a net loss of 70 points. An intraday rally to 9964 also short lived.

Needless to say, all other sector and thematic indices closed in red yesterday also. Among them, Pharma index underperformed & closed with a huge loss of 3.94%. Auto index seconded it and closed down 1.73% lower. Media, Infra and Bank indices also closed a percent lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9908	9865, 9840	9935, 9960
NIFTY BANK	24374	24260, 24050	24450, 24535

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	8,766.25	-3.94
NIFTY AUTO	10,925.65	-1.73
NIFTY MEDIA	3,014.15	-1.09
NIFTY INFRA	3,336.00	-1.08
NIFTY PVT BANK	13,500.15	-1.05
NIFTY BANK	24,374.60	-0.91
NIFTY FMCG	25,102.80	-0.80
NIFTY FIN SERVICE	10,022.25	-0.79
NIFTY CONSUMPTION	4,479.60	-0.71
NIFTY SERV SECTOR	13,054.40	-0.57
NIFTY COMMODITIES	3,739.75	-0.51
NIFTY REALTY	271.05	-0.50
NIFTY CPSE	2,446.85	-0.40
NIFTY PSU BANK	3,555.65	-0.39
NIFTY ENERGY	13,009.55	-0.25
NIFTY METAL	3,383.40	-0.20
NIFTY IT	10,613.55	-0.10

COMMODITY

Base metals rallied yesterday also but settled flat. Precious metals also witnessed rally and they settled in green.

Crude prices traded range bound for another session yesterday.

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