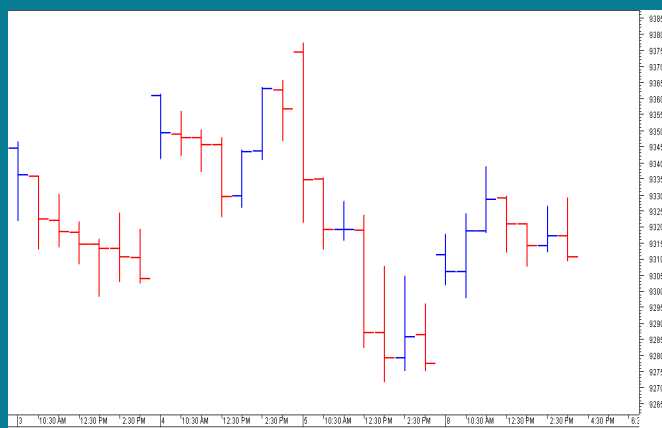


NIFTY: 9314 (+29)**RANGED WITH POSITIVE BIAS****SGX NIFTY: 9353 (+7)****MARKET COMMENTRY**

Nifty traded range bound with positive bias yesterday. It moved in green for entire day within a small range of 30 points between 9310 and 9340 and finally settled at 9314 with a net gain of 29 points.

Most of sector and thematic indices closed in green yesterday. Among them, Realty index outperformed all with a smart gain of 4.2%. IT and PSU Bank indices also settled with more than a percent gains. On the other hand, FMCG index under performed & closed 0.8% lower.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	SIDEWAYS	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9314	9300, 9270	9340, 9365
NIFTY BANK	22767	22735, 22635	22835

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	265.65	4.20
NIFTY IT	10,209.15	1.22
NIFTY PSU BANK	3,790.60	1.07
NIFTY PHARMA	10,021.05	0.86
NIFTY PVT BANK	12,552.60	0.76
NIFTY BANK	22,767.35	0.72
NIFTY AUTO	10,167.05	0.58
NIFTY SERV SECTOR	12,166.05	0.55
NIFTY COMMODITIES	3,521.90	0.33
NIFTY CPSE	2,704.00	0.32
NIFTY INFRA	3,227.50	0.32
NIFTY CONSUMPTION	4,109.75	0.19
NIFTY FIN SERVICE	9,180.60	0.18
NIFTY MEDIA	3,119.95	0.03
NIFTY METAL	2,854.35	-0.08
NIFTY ENERGY	11,909.55	-0.13
NIFTY FMCG	23,442.20	-0.80

COMMODITY MARKET

Except Aluminum, all base metals closed with a positive bias yesterday. Aluminum closed at 3 months low.

Gold, Silver and Crude prices remains under pressure. On the other hand, Crude prices traded with a positive bias yesterday.

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