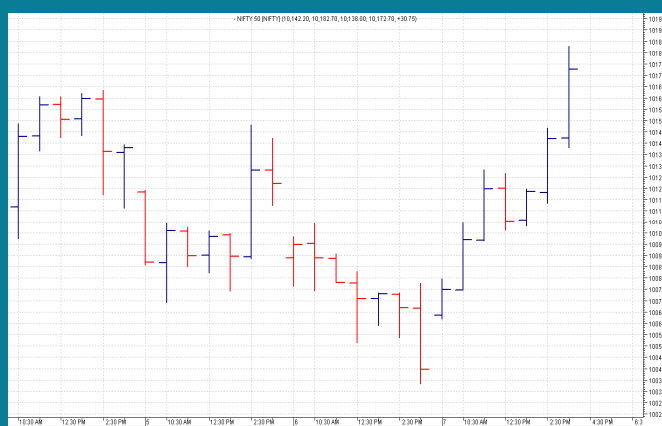


NIFTY: 10166 (+122)**BOUNCE BACK****SGX NIFTY: 10204 (+3)****MARKET COMMENTRY**

Market witnessed strong bounce back yesterday and Nifty closed with a huge gain of 122 points. It was a gap up opening followed by sustained rise till end.

Needless to say, all sector and thematic indices closed in green and with a handsome gain of 2.69%, Infra index outperformed all. Consumption index seconded it with 2.17% gain. Only Pharma index settled flat with a nominal change of 0.25%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10166	10100, 10065	10200, 10240
NIFTY BANK	25057	24950, 24875	25145, 25300

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY INFRA	3,507.30	2.69
NIFTY CONSUMPTION	4,857.45	2.17
NIFTY AUTO	11,235.65	1.95
NIFTY REALTY	321.05	1.87
NIFTY METAL	3,594.90	1.82
NIFTY COMMODITIES	3,883.80	1.59
NIFTY CPSE	2,595.15	1.49
NIFTY MEDIA	3,323.90	1.39
NIFTY ENERGY	14,156.80	1.37
NIFTY PSU BANK	3,798.55	1.25
NIFTY SERV SECTOR	13,384.10	1.10
NIFTY FMCG	25,848.70	0.88
NIFTY PVT BANK	13,815.10	0.85
NIFTY BANK	25,057.25	0.83
NIFTY IT	11,163.45	0.80
NIFTY FIN SERVICE	10,198.15	0.78
NIFTY PHARMA	8,960.40	0.25

COMMODITY

Base metals traded mixed yesterday. Aluminum and Copper closed flat whereas Nickel settled in green and lead and Zinc in red. Precious metals continue to witness selling and closed at 3 months low.

Crude prices witnessed bounce back yesterday and prices settled in green.

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Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

