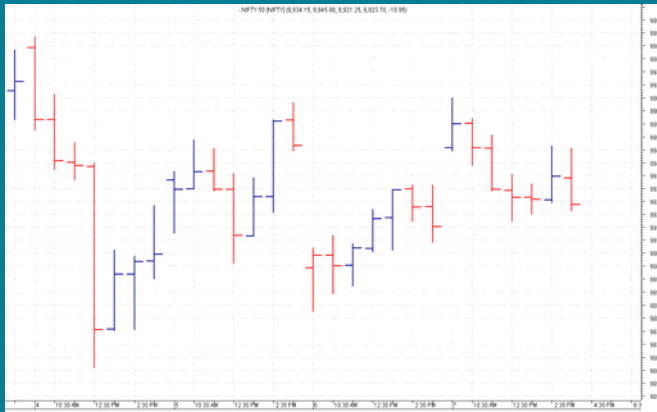


NIFTY: 9930 (+14)**RANGE BOUND****SGX NIFTY: 9973 (+16)****MARKET COMMENTRY**

Nifty witnessed range bound volatility yesterday also. It moved within a small range of 25 points between 9925 and 9950 and finally settled at 9930 with a net gain of 14 points.

In tandem with broad indices, all sector and thematic indices also traded range bound and settled almost flat. However, Metal index outperformed others with a gain of 1.15% and FMCG under performed with a loss of 0.64%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	SIDEWAYS	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9930	9910, 9900	9945, 9965
NIFTY BANK	24305	24200, 24150	24365, 24413

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,646.40	1.15
NIFTY AUTO	10,837.80	0.85
NIFTY REALTY	289.40	0.80
NIFTY PHARMA	8,948.80	0.58
NIFTY IT	10,460.95	0.38
NIFTY FIN SERVICE	10,110.00	0.32
NIFTY SERV SECTOR	13,029.25	0.32
NIFTY CONSUMPTION	4,511.60	0.22
NIFTY INFRA	3,278.35	0.19
NIFTY COMMODITIES	3,890.10	0.18
NIFTY BANK	24,304.90	0.11
NIFTY PSU BANK	3,253.50	0.08
NIFTY PVT BANK	13,673.75	0.05
NIFTY MEDIA	3,059.10	-0.02
NIFTY CPSE	2,496.40	-0.19
NIFTY ENERGY	13,239.85	-0.39
NIFTY FMCG	25,309.25	-0.64

COMMODITY

Base metals traded range bound with a positive bias yesterday also and settled almost flat. On the other hand, rally continues in Gold and Silver and both closed at new high yesterday.

Crude prices traded range bound and settled flat yesterday.

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