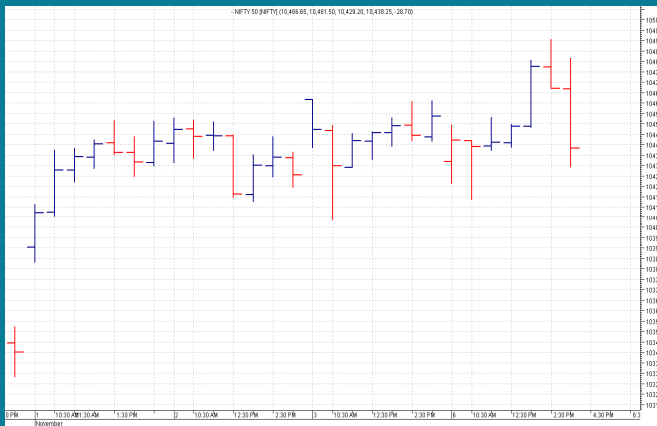


NIFTY: 10424 (-16)

## NEW HIGH AGAIN



SGX NIFTY: 10507 (+28)

## MARKET COMMENTRY

Nifty rallied 38 points to make a new high of 10490 yesterday. However, last hour profit booking dragged it down to make it close flat at 10424.

Sector and thematic indices traded mixed. Few closed in green, few in red and few settled flat.

With a gain of 1.32%, Auto index outperformed whereas with a loss of 0.7%, Energy index underperformed other indices.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10424	10415, 10390	10465, 10490
NIFTY BANK	25571	25500, 25400	25600, 25700

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY AUTO	11,463.20	1.32
NIFTY PSU BANK	4,011.80	0.92
NIFTY IT	10,929.90	0.84
NIFTY CONSUMPTION	4,771.45	0.73
NIFTY REALTY	316.05	0.44
NIFTY METAL	3,951.75	0.34
NIFTY CPSE	2,761.65	0.34
NIFTY FMCG	25,821.90	0.12
NIFTY MEDIA	3,197.40	0.11
NIFTY FIN SERVICE	10,530.20	-0.01
NIFTY PHARMA	9,894.10	-0.03
NIFTY SERV SECTOR	13,611.40	-0.06
NIFTY COMMODITIES	4,103.80	-0.19
NIFTY BANK	25,571.15	-0.31
NIFTY PVT BANK	14,042.00	-0.56
NIFTY INFRA	3,609.60	-0.59
NIFTY ENERGY	14,412.80	-0.70

### COMMODITY

Base metals traded mixed yesterday. On the other hand, Gold and Silver prices witnessed bounce back.

Crude prices continue to rise. Light crude closed at 28 months high of \$57.35.

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