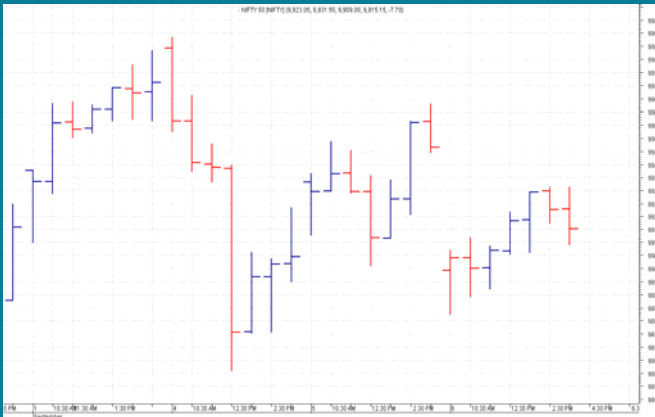


NIFTY: 9916 (-36)**BIAS NEGATIVE****SGX NIFTY: 9967 (+22)****MARKET COMMENTRY**

Nifty traded range bound with a negative bias yesterday. It opened with a down side gap and made a low of 9882 and then made the high of 9931 before settling at 9916. It finally settled with a net loss of 36 points.

Majority of sector and thematic indices closed in red yesterday and with the loss of 1.55%, Pharma index was the worst hit. It was closely followed by FMCG index with 1.34% lower close. On the other hand, Metal index outperformed and settled with a gain of 0.75%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9916	9900, 9885	9930, 9950
NIFTY BANK	24279	24225, 24150	24330, 24385

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	8,897.30	-1.55
NIFTY FMCG	25,473.10	-1.34
NIFTY PSU BANK	3,250.85	-0.98
NIFTY IT	10,421.65	-0.73
NIFTY CONSUMPTION	4,501.60	-0.53
NIFTY INFRA	3,272.00	-0.50
NIFTY AUTO	10,746.10	-0.23
NIFTY BANK	24,279.15	-0.20
NIFTY PVT BANK	13,666.55	-0.18
NIFTY SERV SECTOR	12,987.20	-0.17
NIFTY FIN SERVICE	10,077.75	0.07
NIFTY REALTY	287.10	0.07
NIFTY ENERGY	13,292.30	0.13
NIFTY MEDIA	3,059.85	0.17
NIFTY COMMODITIES	3,882.95	0.26
NIFTY CPSE	2,501.25	0.38
NIFTY METAL	3,604.90	0.75

COMMODITY

Base metals traded range bound with a positive bias yesterday. On the other hand, Gold and Silver prices traded range bound with a negative bias yesterday.

Rally continues in Crude & light crude closed at \$49.16 with a net gain of \$0.50.

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