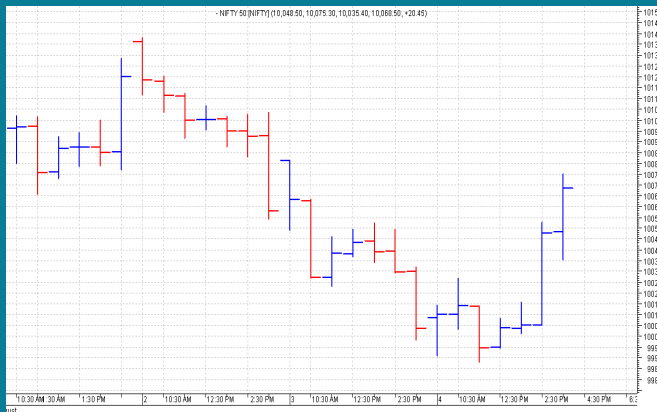


**NIFTY: 10013 (-68)**

## BOUNCE BACK FROM 10K


**SGX NIFTY: 10105 (+5)**

## MARKET COMMENTRY

On Friday, Nifty bounced back from 10000 levels and rallied to 10075. IT settled at 10066 with a gain of 52 points. On weekly basis, also the same 52 points of gain was achieved.

Except Pharma, all sector and thematic indices closed in green on Friday. With a gain of 2.5%, Metal index outperformed and was closely followed by CPSE index with 2.46% gain. PSU Bank index also recovered and settled 1.38% higher.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	UP

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
<b>NIFTY 50</b>	<b>10066</b>	<b>10035, 10015</b>	<b>10100, 10050</b>
<b>NIFTY BANK</b>	<b>24827</b>	<b>24750, 24675</b>	<b>24950, 25000</b>

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY METAL	3,302.00	2.50
NIFTY CPSE	2,458.10	2.46
NIFTY COMMODITIES	3,761.10	2.04
NIFTY PSU BANK	3,601.95	1.38
NIFTY ENERGY	13,203.65	0.94
NIFTY CONSUMPTION	4,534.10	0.80
NIFTY AUTO	11,137.55	0.71
NIFTY IT	10,757.95	0.71
NIFTY BANK	24,827.45	0.62
NIFTY FIN SERVICE	10,137.55	0.51
NIFTY SERV SECTOR	13,245.35	0.49
NIFTY PVT BANK	13,780.55	0.48
NIFTY FMCG	25,551.10	0.27
NIFTY REALTY	280.60	0.23
NIFTY INFRA	3,408.35	0.17
NIFTY MEDIA	3,091.60	0.09
NIFTY PHARMA	9,256.85	-0.86

### COMMODITY

Base metals traded mixed last week and settled flat. On the other hand, precious metal settled in red last week.

Crude prices traded range bound last week and settled flat.

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