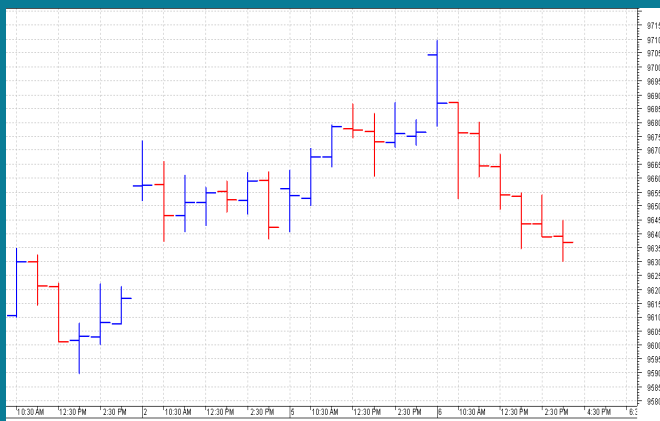


NIFTY: 9637 (-38)**PROFIT BOOKING AT NEW HIGH****SGX NIFTY: 9678 (+3)****MARKET COMMENTRY**

Nifty witnessed profit booking yesterday. Soon after making the new all time high of 9709, it turned into red and felt down to 9630. Finally Nifty settled at 9637 with a loss of 38 points.

Except IT index, all other sector and thematic indices closed in red yesterday.

With a fall of 1.41%, FMCG index was the worst hit. It was followed by Realty and infra indices with 1.37% and 1.33% lower close.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9637	9605, 9590	9660, 9680
NIFTY BANK	23416	23350, 23300	23450, 23470

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	26,058.90	-1.41
NIFTY REALTY	252.45	-1.37
NIFTY INFRA	3,228.00	-1.33
NIFTY MEDIA	3,079.00	-1.20
NIFTY ENERGY	11,677.20	-1.09
NIFTY AUTO	10,849.20	-1.08
NIFTY COMMODITIES	3,454.70	-1.03
NIFTY CONSUMPTION	4,349.75	-0.90
NIFTY PSU BANK	3,505.20	-0.73
NIFTY PHARMA	9,174.60	-0.60
NIFTY CPSE	2,524.50	-0.55
NIFTY METAL	2,896.40	-0.33
NIFTY PVT BANK	13,032.75	-0.21
NIFTY BANK	23,416.30	-0.18
NIFTY FIN SERVICE	9,519.25	-0.14
NIFTY SERV SECTOR	12,615.95	0.25
NIFTY IT	10,907.25	2.32

COMMODITY MARKET

Base metals prices remained under pressure yesterday also and Zinc made 7 months low of 158.10. On the other hand, rally continued in precious metals and Gold closed at \$1297.50 with a gain of \$14.80.

Crude prices witnesses a bounce back yesterday and Light crude settled at \$48.19 with a gain of \$0.79.

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