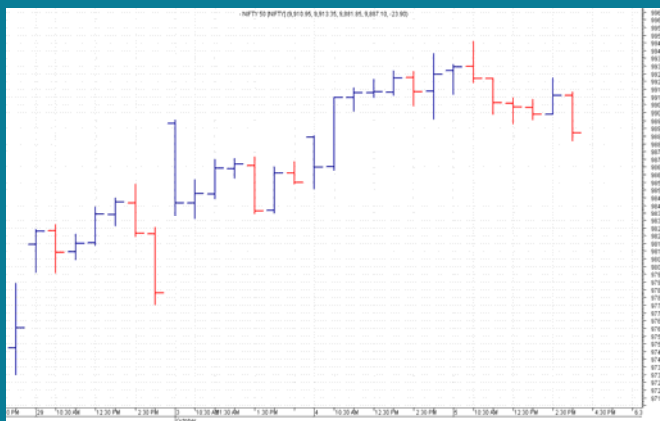


NIFTY: 9888 (-26)**PAUSE AFTER RALLY****SGX NIFTY: 9932 (+11)****MARKET COMMENTRY**

After three days of rally, market took a pause yesterday. Nifty moved range bound with a negative bias and settled with a loss of 26 points.

Sector and thematic indices witnessed mixed moves yesterday. Few closed in green, few in red and few settled flat. Among gainers, Realty index outperformed all with a gain of 0.91% and among losers, Financial Services index underperformed with a loss of 0.44%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9888	9870, 9850	9920, 9945
NIFTY BANK	24058	24000, 23870	24125, 24190

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	278.05	0.91
NIFTY MEDIA	3,012.65	0.60
NIFTY COMMODITIES	3,819.55	0.33
NIFTY METAL	3,598.40	0.29
NIFTY PHARMA	9,394.15	0.23
NIFTY ENERGY	13,164.70	0.03
NIFTY PSU BANK	3,039.10	-0.04
NIFTY AUTO	10,931.70	-0.10
NIFTY IT	10,524.65	-0.14
NIFTY CONSUMPTION	4,434.00	-0.17
NIFTY BANK	24,058.05	-0.23
NIFTY SERV SECTOR	12,903.80	-0.26
NIFTY CPSE	2,543.40	-0.29
NIFTY PVT BANK	13,596.60	-0.30
NIFTY INFRA	3,234.70	-0.30
NIFTY FMCG	25,010.40	-0.38
NIFTY FIN SERVICE	9,956.95	-0.44

COMMODITY

Except Lead, all other base Metals witnessed rally yesterday and closed in green yesterday. Crude prices also bounced back yesterday.

Gold and Silver prices remain under pressure yesterday also and settled flat.

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