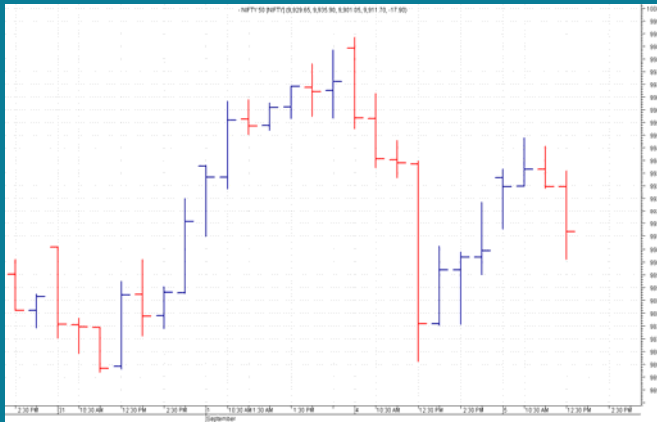


NIFTY: 9952 (+39)**BIAS POSITIVE****SGX NIFTY: 9933 (-42)****MARKET COMMENTRY**

Nifty traded range bound with a positive bias yesterday. It made a low of 9901, high of 9963 and finally settled at 9952 with a net gain of 39 points.

Yesterday, most of sector and thematic indices closed in green. Among gainers, Realty with 1.41% and Commodities with 1.04% rise out performed. On the other hand, Infra and Pharma indices under performed and closed in red with nominal losses of 0.2% and 0.36%.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	SIDEWAYS

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9952	9920, 9900	9970, 9988
NIFTY BANK	24328	24260, 24200	24375, 24425

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	286.90	1.41
NIFTY COMMODITIES	3,872.80	1.04
NIFTY CPSE	2,491.75	0.94
NIFTY METAL	3,578.15	0.86
NIFTY ENERGY	13,275.10	0.85
NIFTY IT	10,498.00	0.54
NIFTY PVT BANK	13,690.90	0.50
NIFTY BANK	24,328.30	0.38
NIFTY FIN SERVICE	10,071.15	0.35
NIFTY SERV SECTOR	13,009.55	0.35
NIFTY AUTO	10,771.20	0.31
NIFTY MEDIA	3,054.80	0.31
NIFTY FMCG	25,818.90	0.22
NIFTY CONSUMPTION	4,525.80	0.19
NIFTY PSU BANK	3,283.10	0.01
NIFTY INFRA	3,288.45	-0.20
NIFTY PHARMA	9,037.60	-0.36

COMMODITY

Base metals witnessed correction yesterday. On the other hand, Gold and Silver prices continued to rise and Gold prices made 10 months high yesterday.

Crude prices also witnessed smart rally yesterday and light crude closed at \$48.66 with a net gain of \$1.37.

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Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

