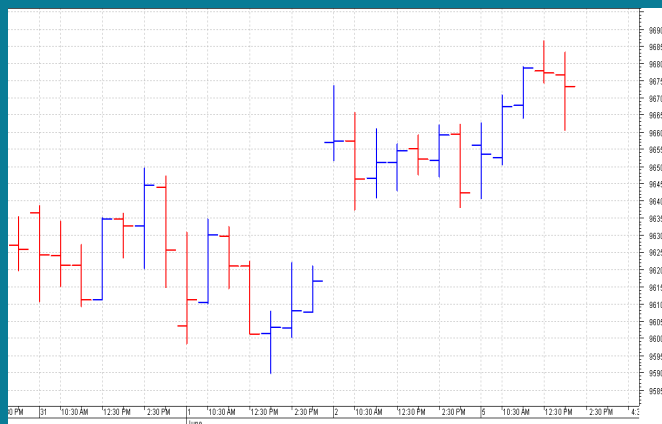


NIFTY: 9675 (+21)
RANGE BOUND AT NEW HIGH

SGX NIFTY: 9697 (+3)
MARKET COMMENTRY

Nifty made a new high of 9687 yesterday and settled at 9675 with a net gain of 21 points. After an initial rise, Nifty traded almost range bound for rest of the day.

In yesterday's trade, Sector and thematic indices traded mixed and most of them settled flat. Among them, Consumption and Realty indices out performed with 0.82% and 0.77% rise respectively. On the other hand, Metal index under performed with 0.6% fall.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	UP	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9675	9660, 9640	9687
NIFTY BANK	23459	23425, 23375	23500

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY CONSUMPTION	4,389.30	0.82
NIFTY REALTY	255.95	0.77
NIFTY INFRA	3,271.65	0.54
NIFTY IT	10,660.10	0.48
NIFTY PVT BANK	13,060.80	0.44
NIFTY ENERGY	11,806.40	0.42
NIFTY BANK	23,459.65	0.36
NIFTY SERV SECTOR	12,584.80	0.27
NIFTY AUTO	10,967.95	0.24
NIFTY MEDIA	3,116.40	0.24
NIFTY FIN SERVICE	9,532.50	0.19
NIFTY COMMODITIES	3,490.55	0.17
NIFTY FMCG	26,430.65	0.11
NIFTY PSU BANK	3,530.85	0.10
NIFTY CPSE	2,538.40	0.00
NIFTY PHARMA	9,229.75	-0.27
NIFTY METAL	2,905.95	-0.60

COMMODITY MARKET

Base metals prices remained under pressure yesterday also. In fact, Zinc closed at 7 months low. On the other hand, rally continued in Gold and closed at \$1282.7 with a gain of \$2.50.

Crude prices remain under pressure. Light crude settled at \$47.40 with a loss of \$0.26.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114
Email : trend@baljitgroup.com

