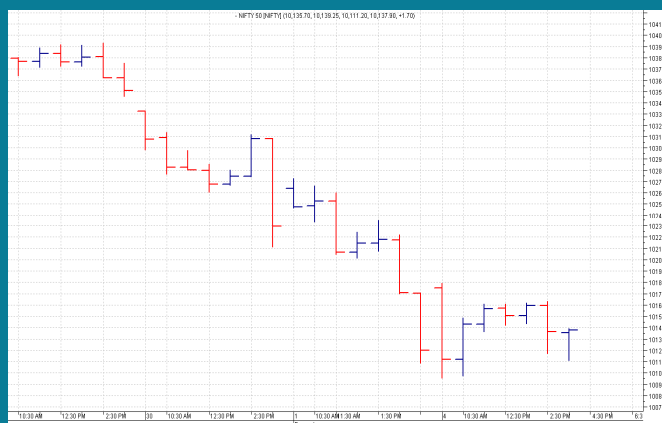


NIFTY: 10127 (+6)

PAUSE AFTER CORRECTION


SGX NIFTY: 10125 (-5)

MARKET COMMENTRY

After two sessions of straight fall, Market took a pause yesterday and Nifty settled flat with a nominal gain of 6 points. It moved between 10110 and 10165 during the day and closed at 10127.

Sector and thematic indices traded mixed yesterday. Few closed in red, few in green and few settled flat. With a rise of 1.22%, IT Sector index outperformed all and with a fall of 0.59%, Private Bank index underperformed.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	10127	10110, 10095	10165, 10180
NIFTY BANK	25075	24993, 24948	25225, 25297

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY IT	11,081.65	1.22
NIFTY PSU BANK	3,780.50	0.37
NIFTY FMCG	25,758.00	0.36
NIFTY METAL	3,630.75	0.36
NIFTY MEDIA	3,261.90	0.28
NIFTY SERV SECTOR	13,342.20	0.21
NIFTY CPSE	2,592.10	0.20
NIFTY CONSUMPTION	4,781.55	0.00
NIFTY INFRA	3,466.95	-0.11
NIFTY FIN SERVICE	10,241.55	-0.14
NIFTY COMMODITIES	3,878.45	-0.17
NIFTY AUTO	11,160.10	-0.25
NIFTY ENERGY	13,901.55	-0.28
NIFTY PHARMA	9,052.00	-0.35
NIFTY REALTY	317.95	-0.38
NIFTY BANK	25,075.10	-0.46
NIFTY PVT BANK	13,804.60	-0.59

COMMODITY

Base metals traded range bound with a negative bias yesterday.

Precious metals also traded range bound and settled flat.

Crude prices also traded with a negative bias and settled in red yesterday.

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