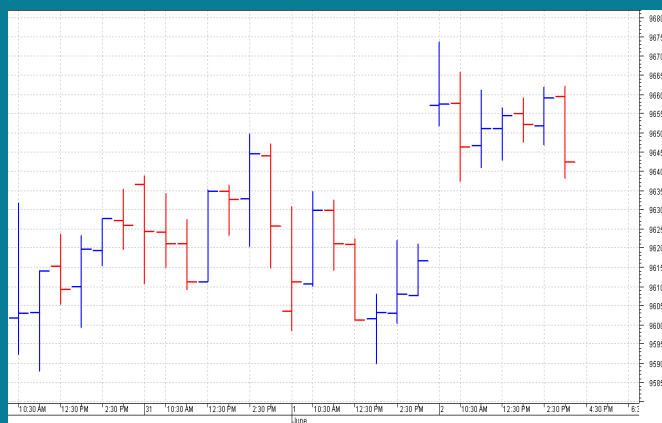


**NIFTY: 9653 (+37)****WEEKLY CLOSE AT NEW HIGH****SGX NIFTY: 9662 (+16)****MARKET COMMENTRY**

Nifty closed at a new high on Friday. It made the all-time high of 9673 and ended with a gain of 37 points. On a weekly basis, the gain was 58 points.

Most of the sector and thematic indices closed in green on Friday. With a gain of 1.64%, the Pharma index was the best performer. It was closely followed by the Realty index with a 1.32% gain.

On the other hand, the Energy index underperformed the broad market and settled 0.33% lower.

**GENERAL TREND**

HOURLY	DAILY	WEEKLY
UP	UP	UP

**DEMAND AND SUPPLY LEVELS**

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9653	9632, 9320	9662, 9673
NIFTY BANK	23376	23308, 23248	23450, 23470

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PHARMA	9,254.70	1.64
NIFTY REALTY	254.00	1.32
NIFTY FMCG	26,401.70	0.90
NIFTY MEDIA	3,109.00	0.75
NIFTY CONSUMPTION	4,353.60	0.55
NIFTY AUTO	10,942.20	0.47
NIFTY INFRA	3,253.95	0.43
NIFTY FIN SERVICE	9,514.00	0.42
NIFTY SERV SECTOR	12,551.05	0.40
NIFTY IT	10,608.95	0.32
NIFTY PVT BANK	13,004.10	0.30
NIFTY BANK	23,375.90	0.28
NIFTY PSU BANK	3,527.30	0.24
NIFTY COMMODITIES	3,484.50	-0.01
NIFTY CPSE	2,538.30	-0.11
NIFTY METAL	2,923.35	-0.12
NIFTY ENERGY	11,757.55	-0.33

### COMMODITY MARKET

Base metals prices remained under pressure last week. On the other hand, rally continued in precious metals and Gold closed at \$1280 with a weekly gain of \$12.10.

Crude prices remain under pressure. Light crude settled at \$47.66 with a weekly loss of \$47.66

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