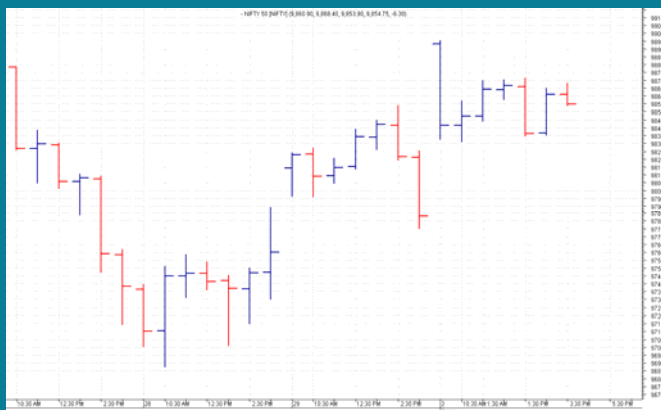


NIFTY: 9859 (+71)**SMART RALLY****SGX NIFTY: 9881 (+7)****MARKET COMMENTRY**

Nifty witnessed a smart rally yesterday. It opened with an upside gap, made a high of 9895 and then traded range bound in green for entire day. Finally Nifty settled at 9859 with a net gain of 71 points.

Almost all sector and thematic indices closed in green yesterday. Energy, Metal, FMCG and Commodity indices closed with more than a percent gains. Only PSU Bank and Infra indices settled in red yesterday.

GENERAL TREND

HOURLY	DAILY	WEEKLY
UP	UP	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9859	9840, 9830	9895, 9925
NIFTY BANK	24103	24030, 24007	24165, 24227

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY ENERGY	12,945.25	1.35
NIFTY METAL	3,593.60	1.22
NIFTY FMCG	24,747.55	1.09
NIFTY COMMODITIES	3,790.75	1.05
NIFTY AUTO	10,903.75	0.86
NIFTY CPSE	2,542.15	0.82
NIFTY CONSUMPTION	4,422.95	0.74
NIFTY IT	10,546.10	0.68
NIFTY FIN SERVICE	9,999.80	0.61
NIFTY SERV SECTOR	12,932.30	0.49
NIFTY PHARMA	9,214.95	0.46
NIFTY PVT BANK	13,618.25	0.36
NIFTY REALTY	274.25	0.27
NIFTY BANK	24,103.40	0.21
NIFTY MEDIA	2,989.15	0.19
NIFTY INFRA	3,237.55	-0.25
NIFTY PSU BANK	3,023.35	-0.62

COMMODITY

Base Metals witnessed smart rally yesterday. Zinc closed at new life time high of 218.80. On the other hand, Gold and Silver prices remain subdued.

Crude prices also traded with a negative bias and closed flat yesterday.

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