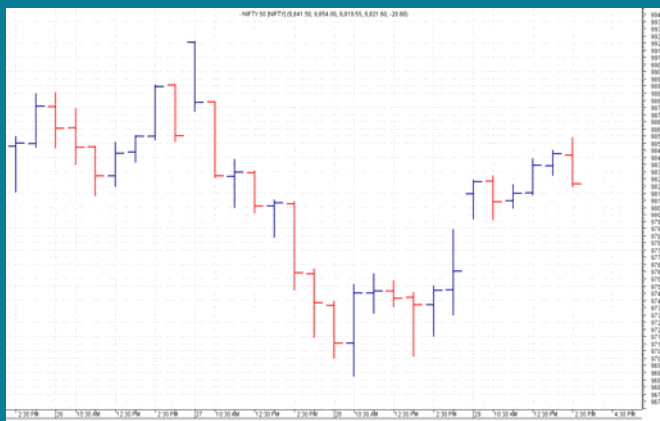


NIFTY: 9788 (+19)**CONSECUTIVE WEEKLY LOSS****SGX NIFTY: 9893 (+53)****MARKET COMMENTRY**

After an intraday rally of 85 points to 9854 on Friday, Nifty settled at 9788 with a net gain of 19 points only. On weekly basis, it was a loss of 176 points and was the second consecutive weekly loss.

With the fall to 9687 last week, Nifty has fallen 491 points or 4.8% from the all time high of 10178. Needless to say, all sector and thematic indices also felt the heat and lost ground.

GENERAL TREND

HOURLY	DAILY	WEEKLY
DOWN	DOWN	DOWN

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9788	9750, 9700	9825, 9855
NIFTY BANK	24053	23880, 23720	24150, 24227

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY REALTY	273.50	2.65
NIFTY METAL	3,550.30	1.39
NIFTY AUTO	10,811.25	1.19
NIFTY CPSE	2,521.55	1.18
NIFTY INFRA	3,245.65	1.09
NIFTY COMMODITIES	3,751.20	0.90
NIFTY MEDIA	2,983.60	0.72
NIFTY PHARMA	9,172.60	0.67
NIFTY CONSUMPTION	4,390.65	0.40
NIFTY ENERGY	12,772.65	0.40
NIFTY SERV SECTOR	12,869.25	0.24
NIFTY FIN SERVICE	9,939.35	0.22
NIFTY BANK	24,053.00	0.19
NIFTY PVT BANK	13,568.90	0.13
NIFTY PSU BANK	3,042.10	0.00
NIFTY IT	10,475.35	-0.44
NIFTY FMCG	24,480.80	-0.99

COMMODITY

Base Metals traded with a positive bias last week and most of them settled in green. On the other hand, Gold and Silver prices remain under pressure.

Crude prices traded with a negative bias last week and in red.

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Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

