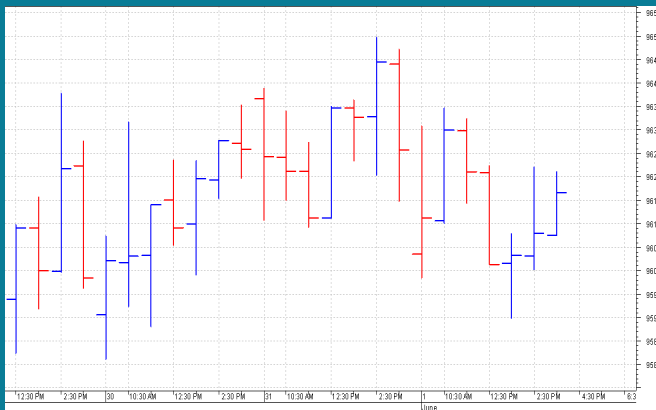


NIFTY: 9616 (-5)

RANGE BOUND SESSIONS



SGX NIFTY: 9673 (+40)

MARKET COMMENTRY

Nifty traded extremely range bound for second successive session yesterday. It settled flat with a nominal loss of 5 points.

Sector and thematic indices traded mixed yesterday also. Few closed in green, few in red and few settled flat.

Among gainers, FMCG index outperformed with 1.25% rise. Among losers, CPSE index underperformed with 1.32% lower close and was followed by Energy index with 1.08% loss.

GENERAL TREND

HOURLY	DAILY	WEEKLY
SIDEWAYS	SIDEWAYS	UP

DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
NIFTY 50	9616	9590, 9580	9635, 9650
NIFTY BANK	23310	22225, 21180	23365, 23420

SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY FMCG	26,165.75	1.25
NIFTY PHARMA	9,104.95	0.88
NIFTY INFRA	3,240.00	0.84
NIFTY MEDIA	3,085.85	0.65
NIFTY CONSUMPTION	4,329.95	0.51
NIFTY IT	10,574.70	0.24
NIFTY AUTO	10,891.55	0.19
NIFTY PSU BANK	3,518.75	0.12
NIFTY REALTY	250.7	0.12
NIFTY SERV SECTOR	12,501.55	-0.15
NIFTY FIN SERVICE	9,474.60	-0.37
NIFTY BANK	23,310.15	-0.49
NIFTY PVT BANK	12,964.90	-0.53
NIFTY COMMODITIES	3,484.90	-0.82
NIFTY METAL	2,926.95	-0.88
NIFTY ENERGY	11,796.70	-1.08
NIFTY CPSE	2,541.15	-1.32

COMMODITY MARKET

Base metals traded range bound and settled flat yesterday. Precious metals also settled flat but traded with negative bias yesterday.

Crude prices also settled flat yesterday. Light crude closed at \$48.36.

DISCLAIMER: This Document has been prepared by Baljit Securities Pvt Ltd. (Baljit Securities). The information and opinions contained herein have been compiled or arrived at, based upon information obtained from reliable sources. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Baljit Securities, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report. Baljit Securities expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell or a solicitation to buy any securities. Baljit Securities and its directors, associates, employees may or may not have any positions in any of the stocks dealt in the report. This report is only for **PRIVATE CIRCULATION**.

Trend Help Desk

Contact : 033 – 40511113 / 114

Email : trend@baljitgroup.com

