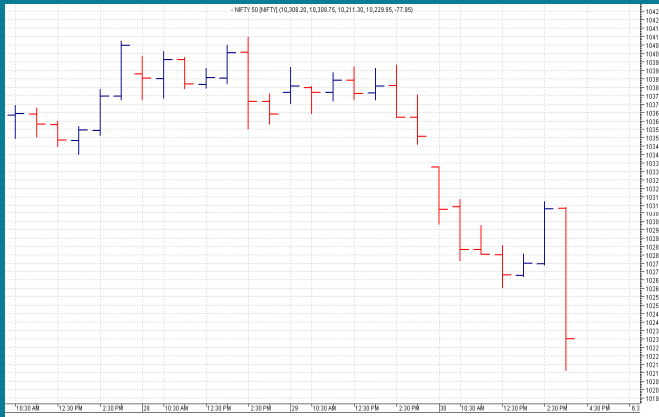


**NIFTY: 10226 (-134)**

## SELL OFF ON EXPIRY



**SGX NIFTY: 10279 (+1)**

## MARKET COMMENTRY

Market witnessed huge selling on Expiry yesterday and Nifty felt down 150 points to 10211. It was a gap down opening followed by sustained selling till end of the session. Nifty settled at 10226 with a net loss of 134 points.

Except Realty index, all other sector and thematic indices also settled in red. Among them, with a fall of 2.31%, PSU Bank index was the major hit.

## GENERAL TREND

HOURLY	DAILY	WEEKLY
<b>DOWN</b>	<b>DOWN</b>	<b>UP</b>

## DEMAND AND SUPPLY LEVELS

INDEX	CLOSE	DEMAND LEVELS	SUPPLY LEVELS
<b>NIFTY 50</b>	<b>10226</b>	<b>10180, 10140</b>	<b>10270, 10310</b>
<b>NIFTY BANK</b>	<b>25332</b>	<b>25160, 25120</b>	<b>25470, 25590</b>

### SECTOR INDICES PERFORMANCE

INDEX	CLOSE	% CHANGE
NIFTY PSU BANK	3,856.65	-2.31
NIFTY FIN SERVICE	10,324.85	-1.81
NIFTY PVT BANK	13,927.55	-1.81
NIFTY BANK	25,332.40	-1.80
NIFTY ENERGY	14,124.65	-1.53
NIFTY SERV SECTOR	13,455.25	-1.39
NIFTY PHARMA	9,238.75	-1.21
NIFTY AUTO	11,292.90	-1.18
NIFTY METAL	3,678.35	-1.17
NIFTY COMMODITIES	3,928.05	-1.11
NIFTY IT	11,115.30	-1.05
NIFTY MEDIA	3,318.80	-0.84
NIFTY CONSUMPTION	4,826.65	-0.69
NIFTY FMCG	25,820.05	-0.59
NIFTY CPSE	2,622.25	-0.59
NIFTY INFRA	3,517.25	-0.49
NIFTY REALTY	325.60	1.12

### COMMODITY

Base metals traded mixed yesterday also. Precious metal prices continue to felt down and both Gold and Silver closed into deep red.

Crude prices settled flat yesterday.

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